

## **VINACAPITAL'S 2025 INVESTOR CONFERENCE HIGHLIGHTS**

### **'VIETNAM 2.0' VISION AND INVESTMENT OPPORTUNITIES**

Ho Chi Minh City, 28 October 2025 – VinaCapital Group (“VinaCapital”), one of Vietnam’s leading investment management companies, formally opened its 2025 Investor Conference at the Park Hyatt Saigon this morning, with nearly 150 guests from around the world in attendance. This year’s conference is centered on the theme “Vietnam 2.0,” the country’s next phase of development being shaped by far-reaching and forward-looking government reforms and driven by the private sector. With a focus on science, technology, and innovation, and deeper integration into global supply chains, Vietnam 2.0 is aimed at achieving the important goal of becoming a developed nation by 2045.

Don Lam, CEO and Founding Partner of VinaCapital Group, stated: “Despite global uncertainty, Vietnam is better positioned than most countries to continue growing—both in the near and long term—thanks to the government’s foresight and decisive actions. With the private sector set to drive economic growth and help unlock the country’s full potential, the opportunities for investors have never been more compelling. My colleagues and I are excited to welcome a record number of guests to this year’s conference, share insights into Vietnam’s future, and explore how they can participate in one of the world’s most exciting investment destinations.”

The two-day conference features a range of sessions, including:

- A fireside chat with Jens Lottner, CEO of Techcombank
- Economic and stock market outlooks
- A discussion about how technology and innovation will propel Vietnam’s growth
- Expanding infrastructure
- Enhancing the legal foundations for growth
- Funding this next phase of growth
- What’s driving the capital markets
- Unlocking value in private markets
- How the private sector will take the lead as the primary economic engine
- A discussion about the consumer sector

The sessions will feature senior executives from VinaCapital and guest speakers, including CEOs and senior executives from a range of companies and government agencies, including the State Securities Commission of Vietnam, Sumitomo, BIDV, Warburg Pincus, A.P. Moller Capital, Vertex, Marvell Vietnam, Synopsys, U&I Investment, Masan Group, Broaden Economics, Orient Plastic, Gamuda Land Vietnam, REE Corp, Phu Nhuan Jewelry, FPT Retail, Vinamilk, An Cuong Wood, and



## MEDIA RELEASE

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Sygunum. Brook Taylor, VinaCapital's COO and CEO – Asset Management, also shares about how the company is adapting to capitalize on the opportunities presented by Vietnam 2.0.

VinaCapital held its first investor conference in 2005 as a platform to introduce Vietnam to foreign investors and promote investment opportunities in the country. Since then, the company has evolved to become Vietnam's most diversified asset management companies with a wide range of investment products and platforms for international and Vietnamese investors.

For over 20 years, VinaCapital has been a leading investor in Vietnamese companies, providing long-term growth capital that enables companies to invest in their operations and acquire new technology and equipment. Under Resolution 68, investing in private enterprises and contributing to their success is critical to meeting the goal of the private sector driving the country's economic growth, and VinaCapital continues to uncover and provide access to the most compelling opportunities in the market./.

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### **About VinaCapital Group**

Founded in 2003, VinaCapital is a leading investment management firm headquartered in Vietnam, with a diversified portfolio of nearly USD 4 billion in assets under management. VinaCapital is the only company investing across all asset classes in Vietnam, managing a closed-end fund listed on the London Stock Exchange as well as several open-ended funds for international and local investors that are distributed through a variety of channels. VinaCapital was awarded "Best Asset Management Company" in 2025 and "Best Equity Manager" in 2023-2025 in Vietnam by *Asia Asset Management* magazine. The company also has partnerships with a number of international investors in hospitality, venture capital, and energy.

As a responsible corporate citizen, VinaCapital prioritizes investments in companies contributing to Vietnam's sustainable growth. VinaCapital is a founding member of the Institute for Circular Economy Development (ICED) to promote and drive initiatives on the environment and economic development. More information about VinaCapital may be found at <https://vinacapital.com/>.