

- **Vietnam by Numbers** looks at the **key economic and sector** data pertinent to Vietnam primarily through charts.
- The **same set of charts and tables will be monitored and presented** . Any commentary will be limited to the key changes that transpired and will be given the ‘less is best’ treatment, essentially letting the figures do the talking.
- The charts and tables are broadly arranged along the categories of **global/regional, domestic, and sector related** . The publication gives readers a quick snapshot of key macro, market, or sector data and used for internal or external presentations or needs.

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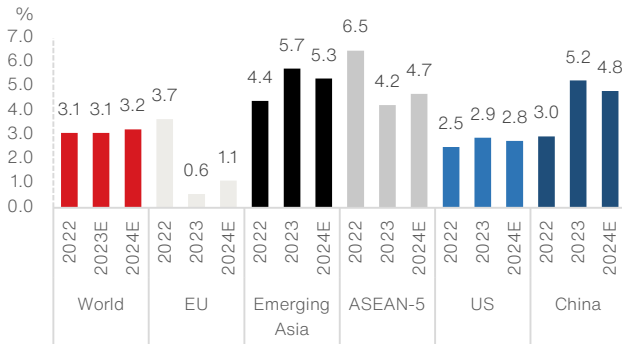
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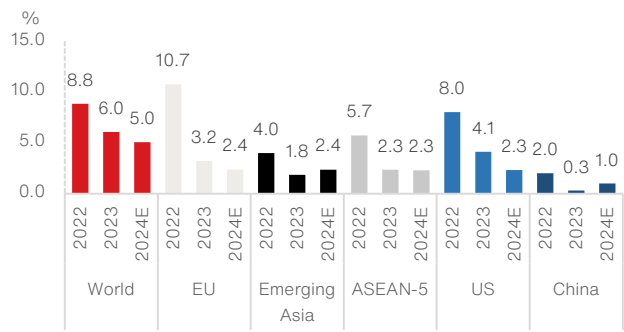
GLOBAL MACRO INDICATORS

Fig 1. Global GDP Forecast



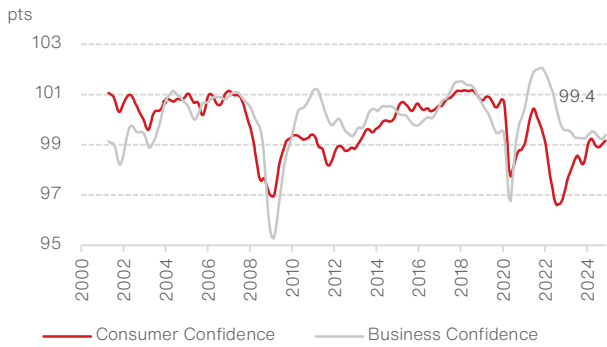
Source: CEIC

Fig 2. Global CPI Forecast



Source: CEIC

Fig 3. OECD Business & Consumer Confidence Indicator



Source: Bloomberg

As of Nov 24

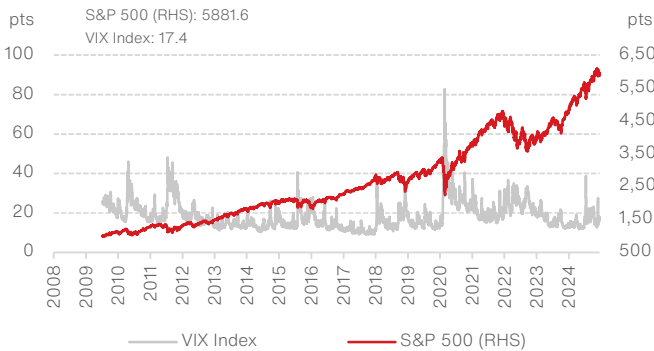
Fig 4. US - YoY Inflation rate



Source: Bloomberg

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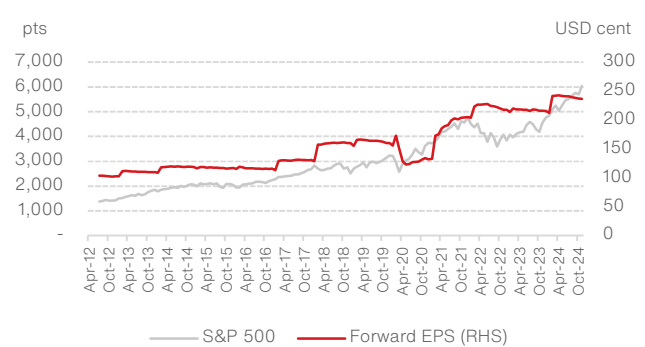
Fig 5. VIX and S&P 500



Source: Bloomberg

As of Dec 24

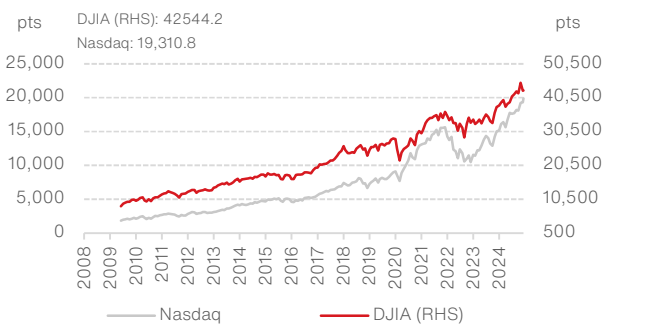
Fig 6. S&P 500 & Forward 12M EPS



Source: Bloomberg

As of Dec 24

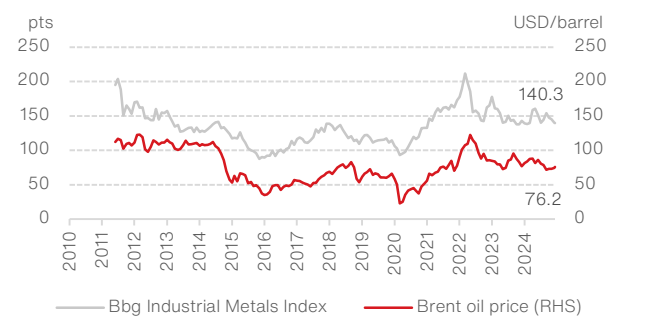
Fig 7. Nasdaq & Dow Jones Industrial Average



Source: Bloomberg

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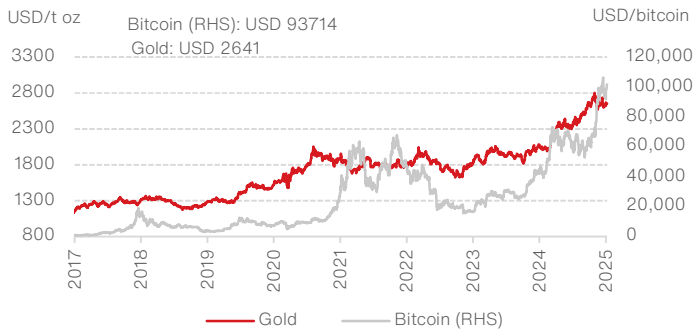
Fig 8. Brent Oil Price vs. Bbg Industrial Metals Index



Source: Bloomberg

As of Dec 24

Fig 9. Bitcoin & Gold Prices



Source: Bloomberg

As of Dec 24

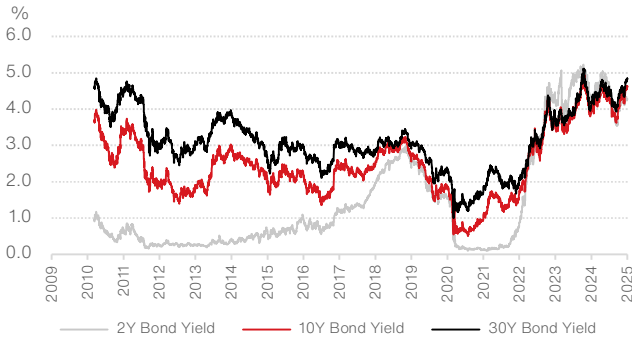
Fig 10. Gold & Silver Prices



Source: Bloomberg

As of Dec 24

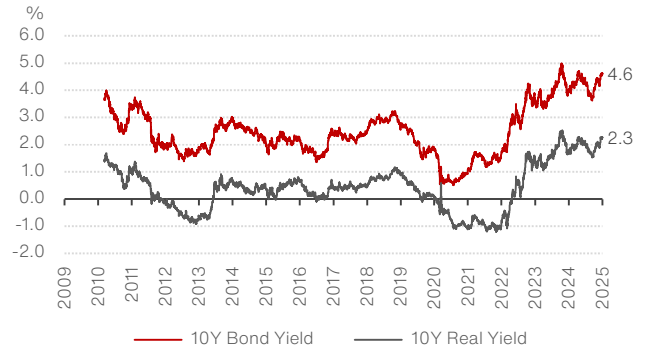
Fig 11. US Treasury Yields



Source: Bloomberg

As of Dec 24

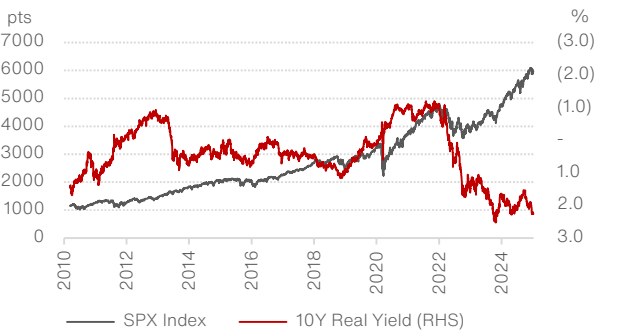
Fig 12. US Treasury & Real Yields



Source: Bloomberg

As of Dec 24

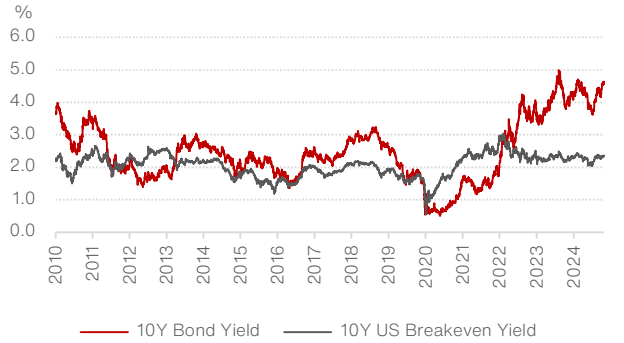
Fig 13. US Real Yields (Inverted) & Equities



Source: Bloomberg

As of Dec 24

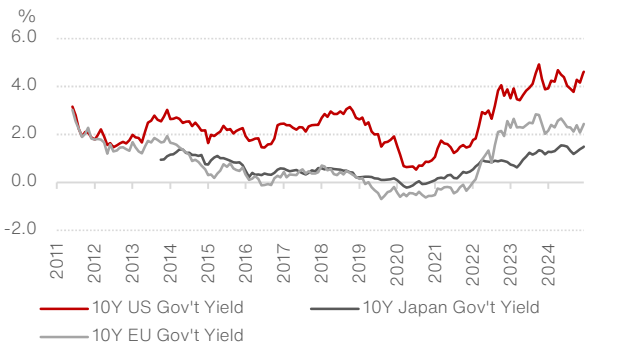
Fig 14. US Treasury and Breakeven Yields



Source: Bloomberg

As of Dec 24

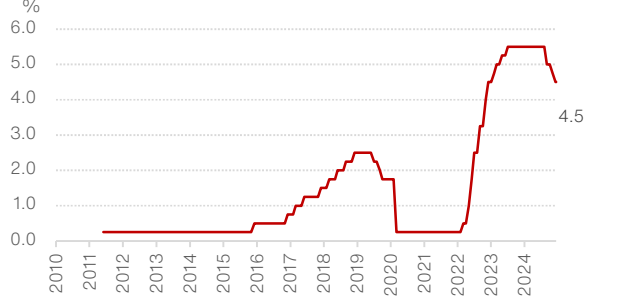
Fig 15. 10 Year Gov't bond yields (US, EU, JP)



Source: Bloomberg

As of Dec 24

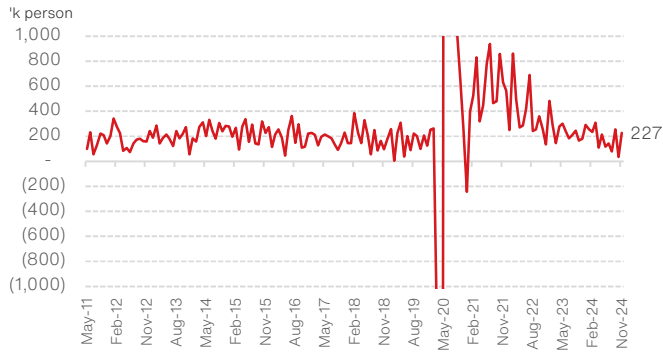
Fig 16. FED Fund Rate



Source: Bloomberg

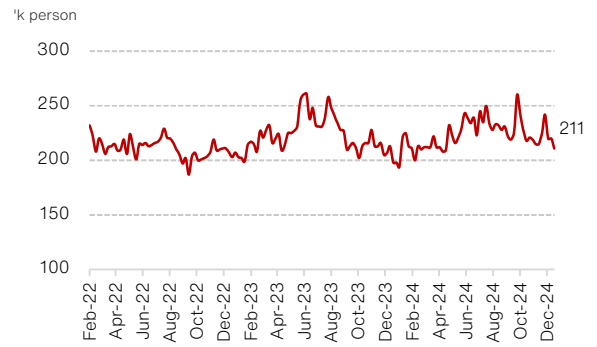
As of Dec 24

Fig 17. US – Monthly change in nonfarm payroll employment



Source: Bloomberg As of Nov 24

Fig 18. US – Weekly Initial Jobless Claims



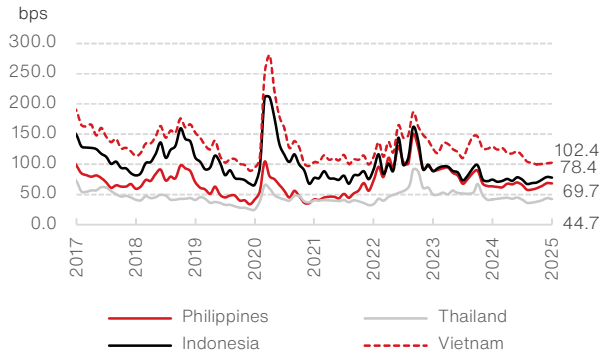
Source: CEIC As of 2024-12-28

Fig 19. iTraxx Asia IG CDS Spreads



Source: Bloomberg As of Dec 24

Fig 20. ASEAN 4 – Sovereign CDS spreads



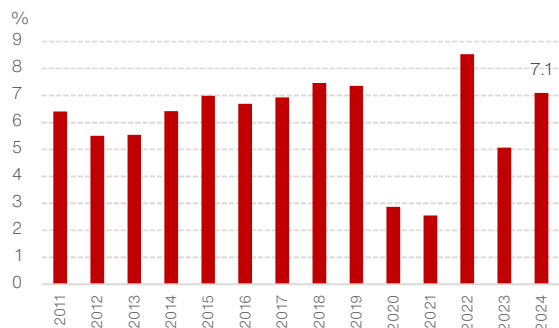
Source: Bloomberg As of Dec 24

VIETNAM MACRO INDICATORS

Fig 21. 2024 & 2025 VinaCapital forecasts

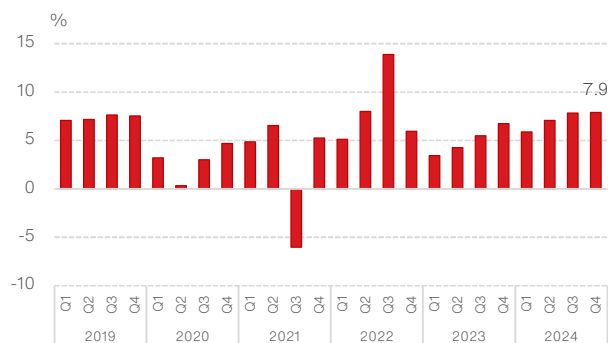
	VinaCapital Forecasts	
	2024	2025
GDP Growth	6.5%	6.5%
CPI (average)	3.70%	3.50%
VND	VND 3% depreciation	VND 3% depreciation

Fig 22. VN – Annual GDP YoY Growth



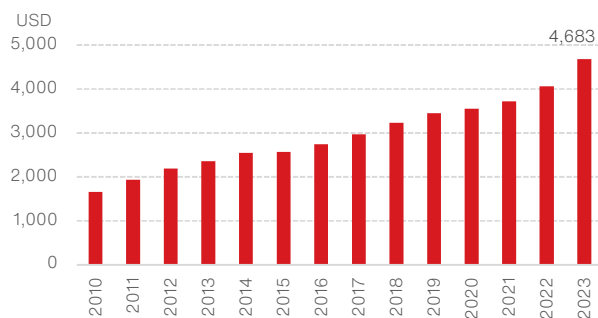
Source: CEIC

Fig 23. VN – Quarterly GDP YoY Growth



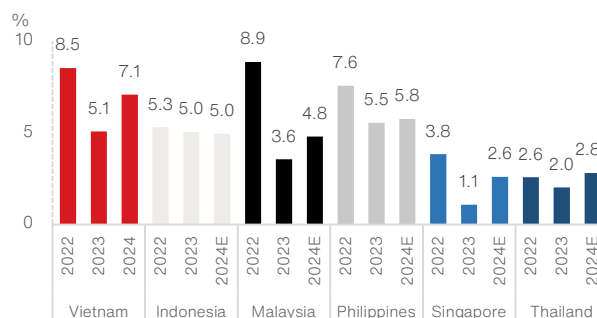
Source: CEIC

Fig 24. VN – GDP per Capita



Source: CEIC, GSO

Fig 25. ASEAN – Real GDP YoY Growth



Source: CEIC, World Bank, IMF, 2024F for Vietnam: VinaCapital

Fig 26. VN – Real GDP by Industry GDP

%	2018	2019	2020	2021	2022	2023	2024	Q1.24	Q2.24	Q3.24	Q4.24
GDP, YoY Growth	7.5	7.4	2.9	2.6	8.0	5.1	7.1	5.7	6.9	7.4	7.6
Agri., Forestry and Fishery	4.1	2.7	3.0	2.9	3.4	3.8	3.3	3.0	3.3	2.6	3.0
Industry and Construction	9.0	8.2	4.4	4.1	7.8	3.7	8.2	6.3	8.3	9.1	8.4
Services	7.5	8.1	2.0	1.2	10.0	6.8	7.4	6.1	7.1	7.5	8.2
Net indirect taxes	6.2	6.7	0.9	2.5	5.7	3.3	5.7	4.3	5.1	5.7	6.8
% share of GDP											
Agri., Forestry and Fishery	11.8	11.3	11.3	11.4	10.9	10.8	10.42	10.4	10.0	10.4	10.88
Industry and Construction	35.6	35.9	36.4	36.8	36.7	36.1	36.5	35.0	36.1	37.6	37.1
Services	42.9	43.2	42.9	42.5	43.2	44.1	44.25	44.9	44.9	43.3	43.8
Net indirect taxes	9.6	9.6	9.4	9.3	9.1	9.0	8.8	9.7	8.9	8.8	8.3

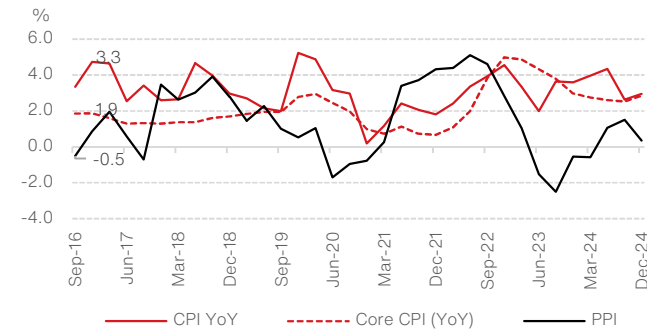
Source: GSO

Fig 27. VN – Real GDP by Ownership

%	2015	2016	2017	2018	2019	2020	2022	2023
GDP, YoY Growth	6.7	6.9	7.2	7.2	2.9	2.6	8.0	5.0
State	10.1	3.0	2.9	2.2	4.0	4.1	8.9	5.3
Non-State	14.4	7.2	8.1	9.3	2.6	1.9	8.4	5.7
FDI	20.4	11.8	12.0	8.1	3.5	3.0	9.8	4.1
Net indirect taxes	12.0	6.2	6.2	6.7	0.9	2.3	5.8	3.3
% share of GDP								
State	22.3	21.5	20.6	19.6	19.8	20.1	20.3	20.3
Non-State	50.8	51.0	51.2	52.1	52.0	51.6	51.8	52.1
FDI	17.0	17.8	18.6	18.7	18.8	18.9	19.2	19.0
Net indirect taxes	9.8	9.7	9.6	9.6	9.4	9.3	9.1	9.0

Source: CEIC

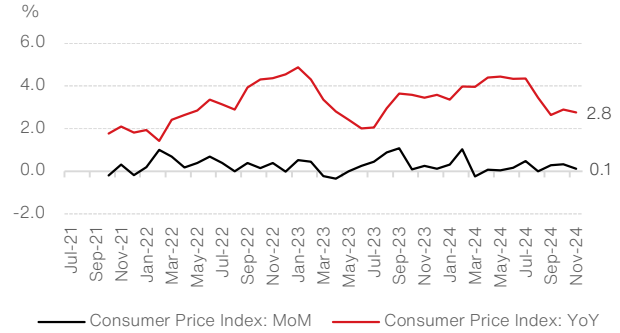
Fig 28. VN – CPI, PPI (YoY, Quarterly)



Source: CEIC

As of Dec 24

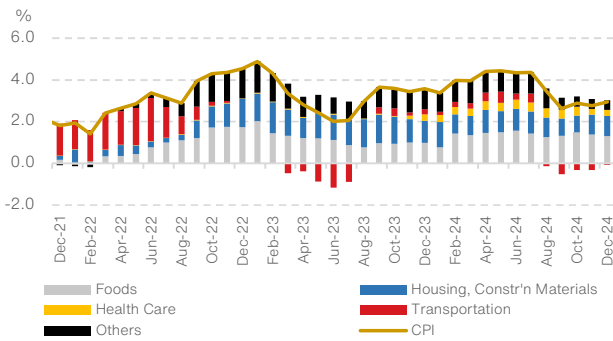
Fig 29. VN – CPI



Source: CEIC

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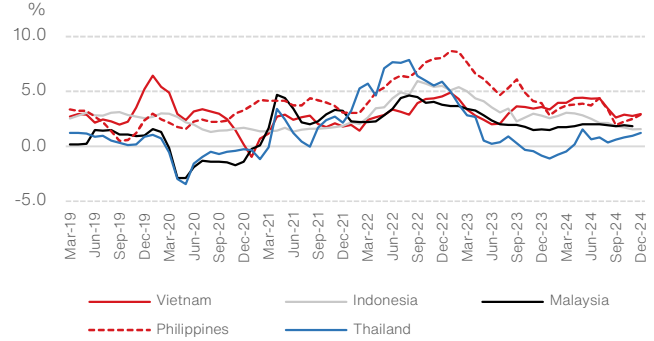
Fig 30. VN – CPI Key Categories



Source: CEIC

As of Dec 24

Fig 31. ASEAN – CPI (YoY)



Source: CEIC

As of Dec 24

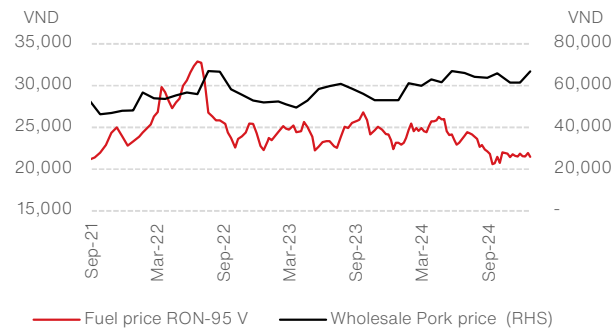
Fig 32. VN – CPI Breakdown

%	2021	2022	2023	2024	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
CPI, yoy Growth	1.8	3.1	3.3	3.6	4.4	3.5	2.6	2.9	2.8	2.9
Core inflation yoy Growth	0.8	2.6	4.2	2.7	2.6	2.5	2.5	2.7	2.8	2.9
Foods and Foodstuffs	0.7	2.6	3.4	4.0	4.3	3.7	3.9	4.4	4.1	3.9
Housing & Const'n Materials	1.8	3.1	6.6	5.2	5.6	5.0	4.4	4.2	5.1	5.2
Health and Personal Care	0.2	0.4	1.2	7.2	8.1	8.3	8.3	8.3	5.3	5.3
Transportation	10.5	11.3	-2.5	0.8	4.4	-1.5	-5.3	-3.2	-3.3	-0.9
% contribution for yoy growth										
Foods and Foodstuffs	13.1	27.2	35.5	37.3	32.9	36.4	50.2	51.6	50.0	44.2
Housing & Const'n Materials	18.0	18.6	38.1	27.0	24.1	27.3	31.2	27.4	34.4	33.0
Health and Personal Care	0.6	0.7	2.0	10.6	10.1	13.0	16.9	15.4	10.3	9.8
Transportation	55.3	34.6	-7.4	2.0	9.8	-4.1	-19.6	-10.9	-11.5	-2.9
Others	13.0	18.9	31.8	23.0	23.2	27.5	21.2	16.4	16.9	16.0

Source: CEIC

As of Dec 24

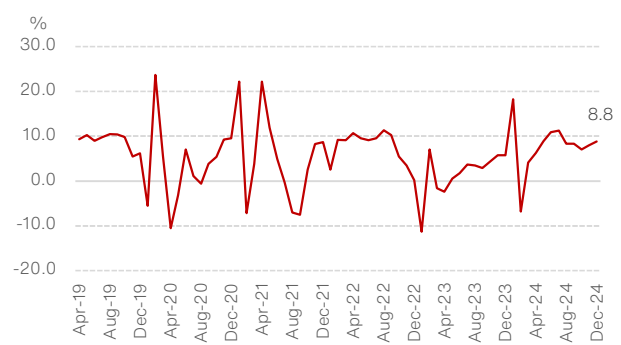
Fig 33. VN – Fuel & Pork price



Source: Petrolimex, Anovafeed

As of 2024-12-26

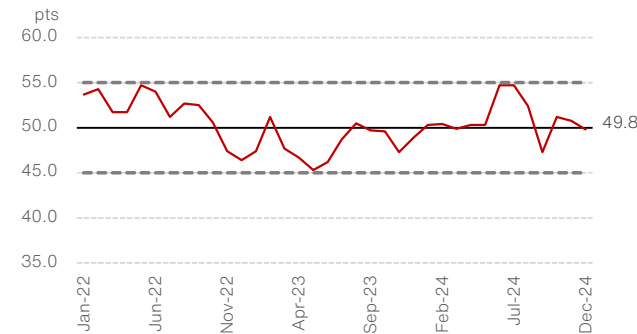
Fig 34. VN – Index of Industrial Production (YoY, monthly)



Source: CEIC

As of Dec 24

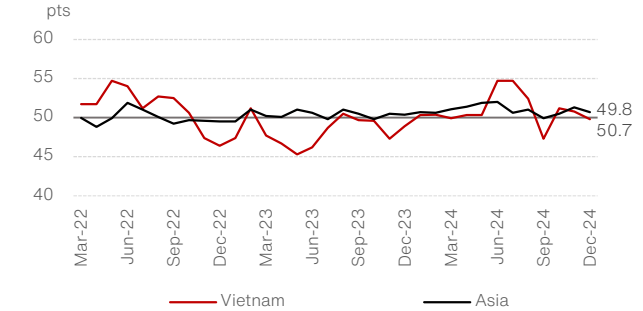
Fig 35. VN – PMI



Source: CEIC

As of Dec 24

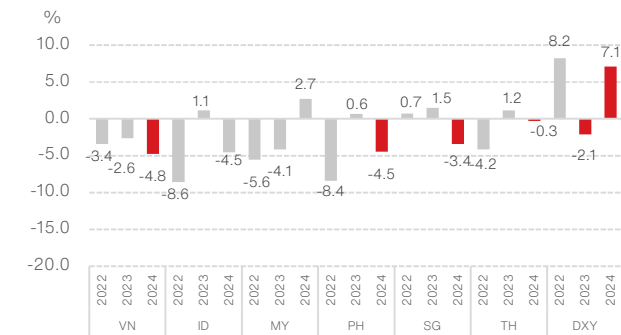
Fig 36. VN vs. Asia PMI



Source: CEIC

As of Dec 24

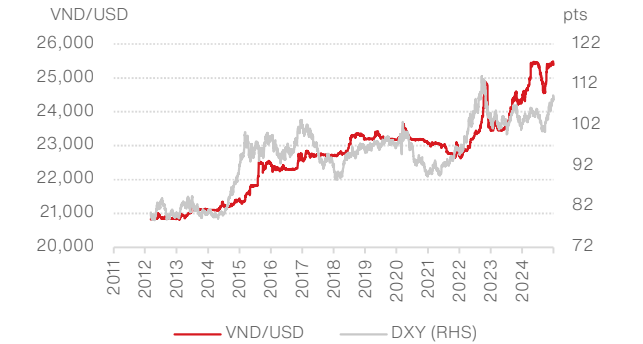
Fig 37. Currency versus USD (YTD)



Source: Bloomberg

As of Dec 24

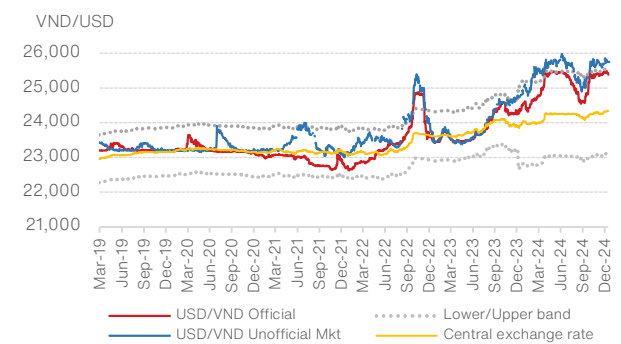
Fig 38. DXY Index & VND/USD Exchange Rate



Source: Bloomberg

As of Dec 24

Fig 39. VND Trading Band



Source: FiiPro

As of Dec 24

October 17, 2022, the SBV widened the dong's trading band from 3% to 5%

Fig 40. SJC Gold Premium to Spot Gold



Source: Bloomberg (Spot Gold); FiiPro (SJC)

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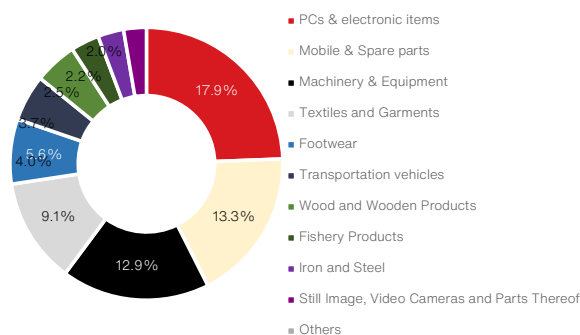
Fig 41. VN – Overview of Imports/Exports

USD bn	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024
Total Imports and Exports	327.6	351.4	428.1	480.6	517.7	545.3	669.0	731.3	681.1	786.3
Total Exports	162.0	176.6	215.1	243.7	264.3	282.6	336.2	371.7	354.7	405.5
%yoy	7.9	9.0	21.8	13.3	8.4	6.9	18.9	10.6	-4.6	14.3
Total Imports	165.6	174.8	213.0	236.9	253.4	262.7	332.8	359.6	326.4	380.8
%yoy	12.0	5.6	21.9	11.2	7.0	3.7	26.7	8.0	-9.2	16.7
Trade Surplus/ Deficit	-3.6	1.8	2.1	6.8	10.9	19.9	3.3	12.1	28.4	24.8
Domestic Companies	-16.9	-19.7	-22.6	-23.0	-23.6	-13.9	-23.3	-28.3	-19.8	-25.5
FDI Companies	13.3	21.4	24.7	29.8	34.5	33.8	26.7	40.4	48.1	50.3

Source: CEIC

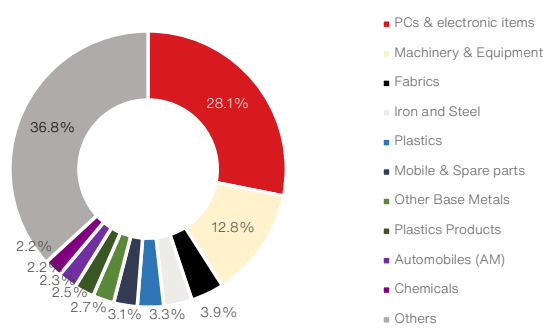
As of Dec 24

Fig 42. VN – Top Exports Products in 12M2024



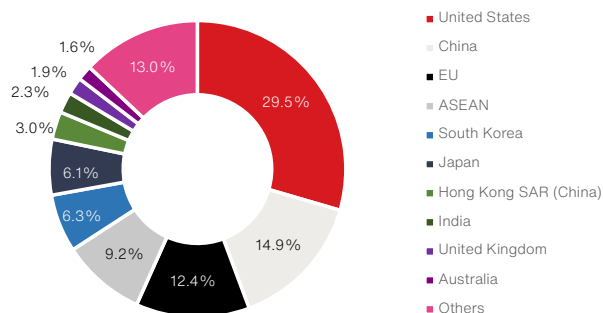
Source: CEIC

Fig 43. VN – Top Imports Products in 12M2024



Source: CEIC

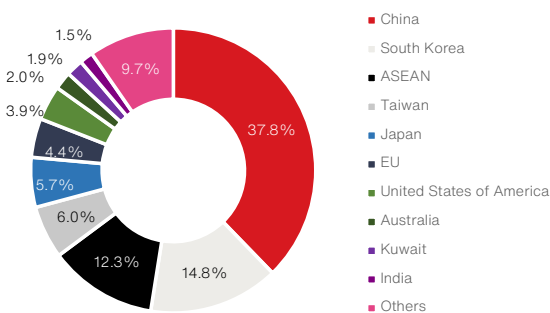
Fig 44. VN – Top Exports Countries in 11M2024



Source: CEIC

ASEAN includes Brunei Darussalam, Cambodia, Indonesia, Laos, Malaysia, Myanmar, Philippines, Singapore, Thailand.

Fig 45. VN – Top Imports Countries in 11M2024



Source: CEIC

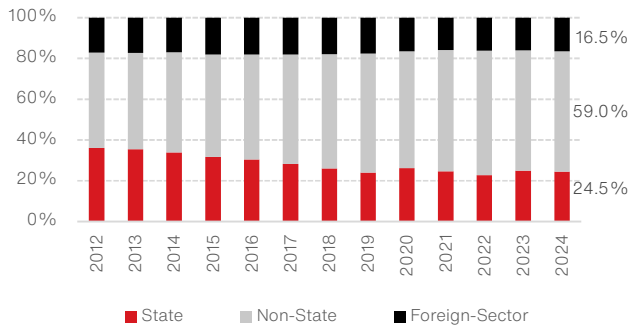
Fig 46. VN – Investment YoY Growth by Sector

%	2018	2019	2020	2021	2022	2023	2024
Total investment	11.0	10.1	5.0	3.2	11.2	6.2	7.5
State	2.2	2.1	14.3	-2.9	14.5	16.5	4.5
Non-State	16.0	14.5	3.0	7.2	9.3	3.1	7.9
Foreign-Sector	9.8	7.9	-1.3	-1.1	13.9	5.4	10.6
Total investment/GDP	34.6	34.6	34.8	34.1	33.8	33.5	32.1

Source: GSO

As of Dec 24

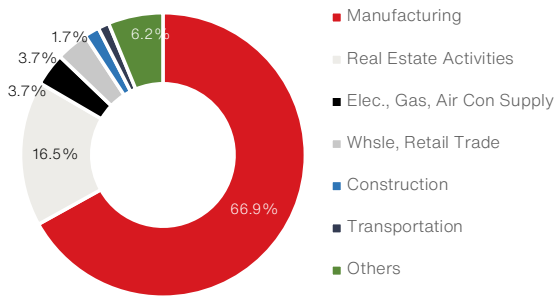
Fig 47. VN – Investment YoY Growth by Sector



Source: CEIC

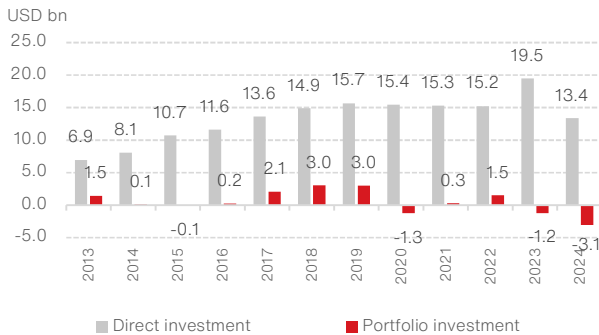
As of Dec 24

Fig 49. VN – Registered FDI Breakdown in Dec 2024



Source: CEIC

Fig 51. VN – Direct Investment vs Portfolio Investment



Source: CEIC

As of Sep 24

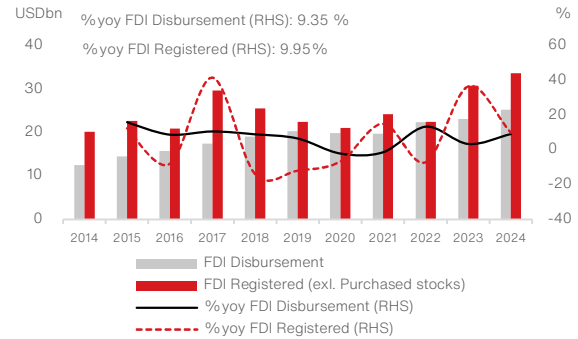
Fig 53. VN – Balance of Payment Accounts

USD mn	2015	2016	2017	2018	2019	2020	2021	2022	2023	Q3.24
Current account	(2,039)	625	(1,651)	5,769	12,168	15,060	(8,149)	(1,074)	28,178	17,509
Goods trade balance (f.o.b.)	7,375	11,042	10,845	16,540	21,221	30,708	15,673	25,717	42,160	34,054
Services trade balance	(4,765)	(4,258)	(4,030)	(3,810)	(1,501)	(10,287)	(15,395)	(12,624)	(9,400)	(9,109)
Investment income (primary)	(12,150)	(14,144)	(16,994)	(15,818)	(16,795)	(14,817)	(18,749)	(19,728)	(17,585)	(16,352)
Transfers (secondary)	7,501	7,985	8,528	8,857	9,243	9,456	10,322	5,561	13,003	8,916
Financial account	967	10,726	20,027	8,466	18,971	8,484	30,837	9,470	(3,465)	(7,552)
Direct investment (net)	10,700	11,600	13,620	14,902	15,670	15,420	15,283	15,226	19,450	13,350
Portfolio investment (net)	(65)	228	2,069	3,021	2,998	(1,256)	281	1,512	(1,214)	(3,068)
Other investment (net)	(9,668)	(1,102)	4,338	(9,457)	303	(5,680)	15,273	(7,268)	(21,701)	(17,834)
Net errors and omissions	(4,959)	(2,961)	(5,832)	(8,204)	(7,885)	(6,912)	(8,398)	(31,141)	(19,104)	(17,453)
Overall balance	(6,032)	8,390	12,544	6,031	23,254	16,632	14,290	(22,745)	5,609	(7,496)
Current Account/GDP (%)	(0.9)	0.2	(0.6)	1.9	3.7	4.3	(2.2)	(0.3)	26.8	11.4
BOP/GDP (%)	(2.5)	3.3	4.5	2.0	7.0	4.8	3.9	(5.6)	5.3	(4.9)

Source: CEIC

As of Sep 24

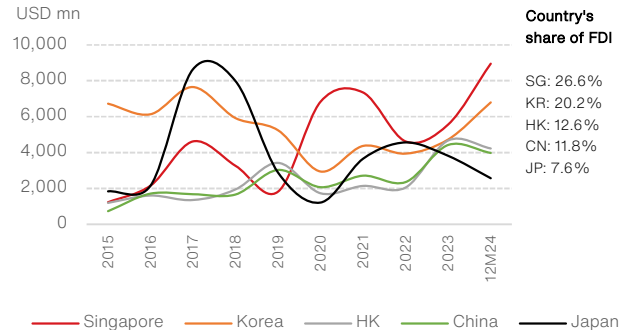
Fig 48. VN – Planned & Registered FDI



Source: CEIC

As of Dec 24

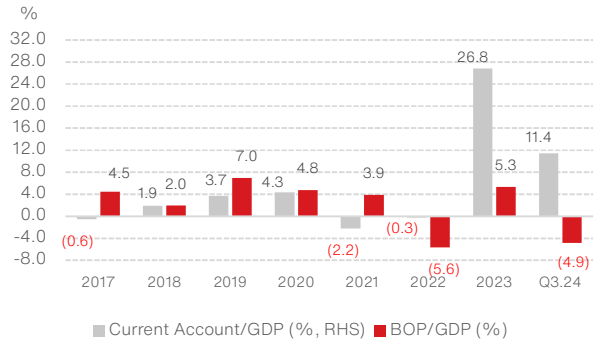
Fig 50. VN – Top FDI Countries



Source: CEIC

As of Dec 24

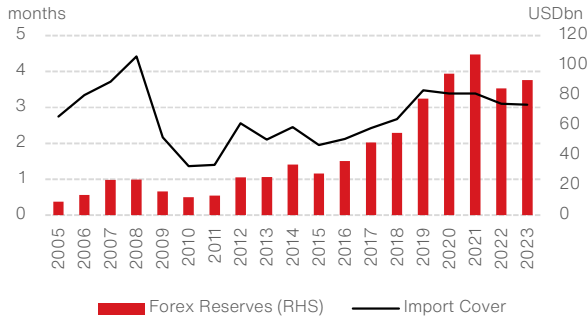
Fig 52. VN – Current Account & BoP/GDP



Source: CEIC

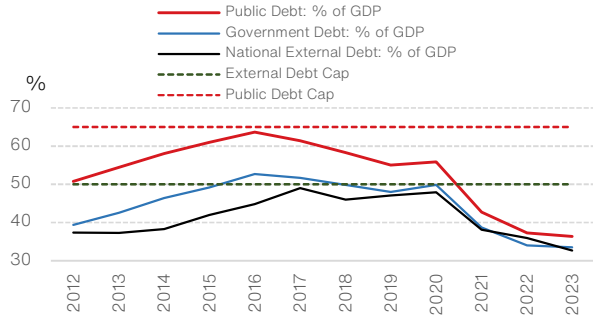
As of Sep 24

Fig 54. VN – Foreign Reserves



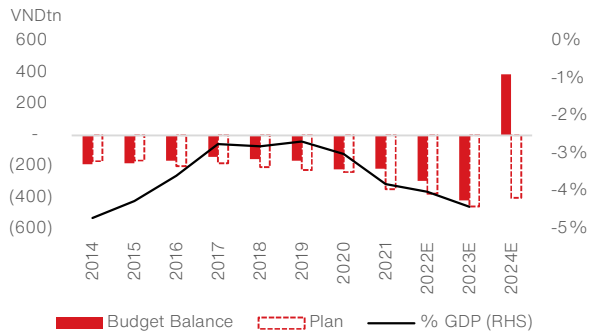
Source: CEIC

Fig 56. VN – Debt (as % GDP)



Source: CEIC

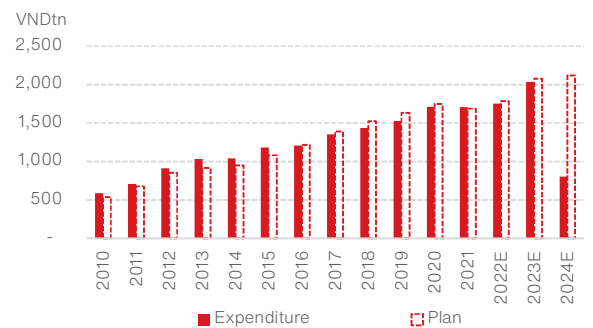
Fig 58. VN – Budget Balance



Source: CEIC

As of Jun 24

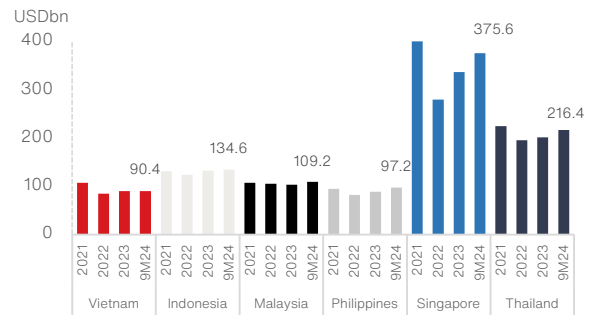
Fig 60. VN – Budget Balance – Expenditure



Source: CEIC

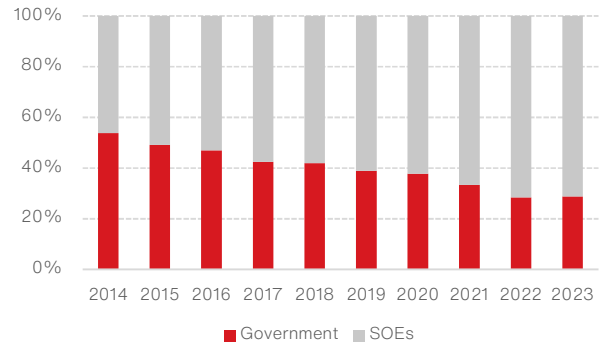
As of Jun 24

Fig 55. ASEAN – Foreign Reserves



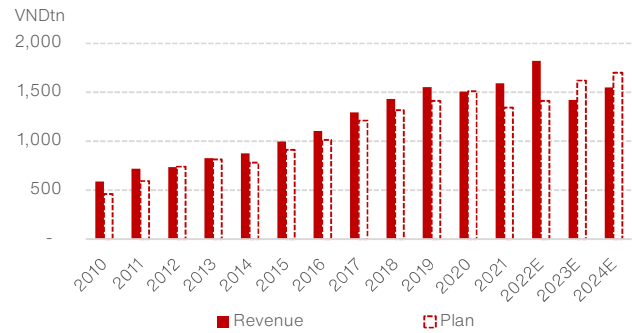
Source: CEIC

Fig 57. VN – External Debt Breakdown



Source: CEIC

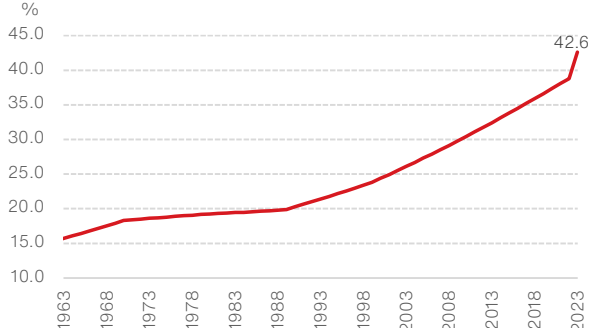
Fig 59. VN – Budget Balance – Revenue



Source: CEIC

As of Jun 24

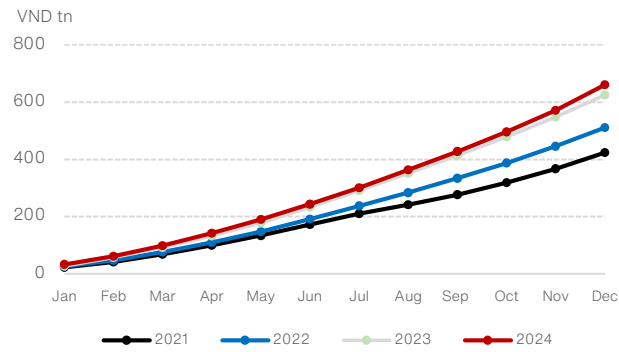
Fig 61. VN - Urbanization rate



Source: World Bank

2023: Estimated by Ministry of Construction

Fig 62. VN – Realized investment capital under the State budget (*)



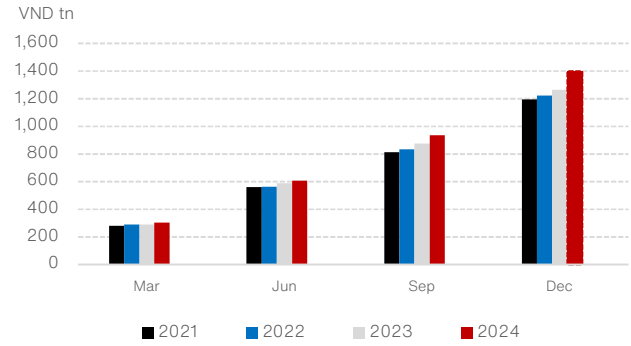
Source: CEIC, GSO As of Dec 24

Note: Accumulated figures ;

(*) Realized investment capital under the State budget represents Public investment trend.

Public Investment is defined as the sum of (1) disbursement from the State budget for national investment and (2) lawful revenues of State agencies and (3) public non-business units reserved for investment (VN Law on Public Investment 2019)

Fig 63. VN – State budget disbursement for investment and development (*)



Source: CEIC, MoF

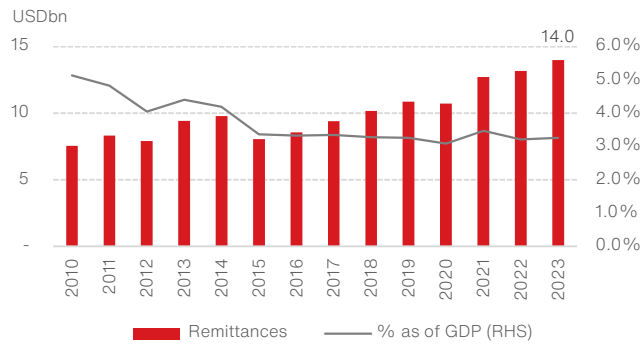
As of Dec 24

Note: Accumulated figures ;

(*) State budget disbursement for investment and development represents Public investment trend.

Public Investment is defined as the sum of (1) disbursement from the State budget for national investment and (2) lawful revenues of State agencies and (3) public non-business units reserved for investment (VN Law on Public Investment 2019)

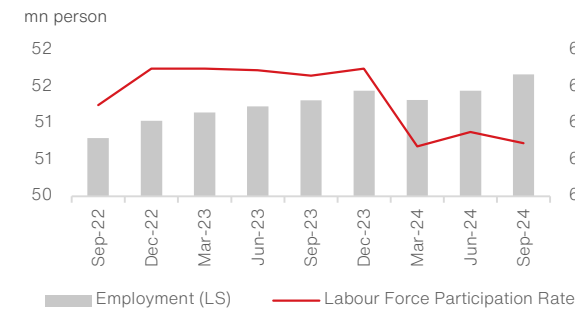
Fig 64. VN – Remittances



Source: CEIC

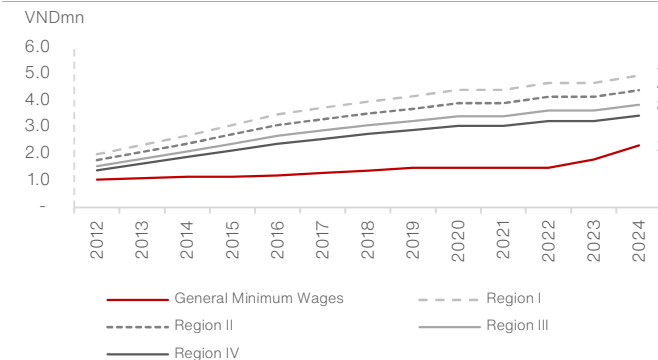
As of Dec 23

Fig 66. VN – Employment & Labour Force Participation



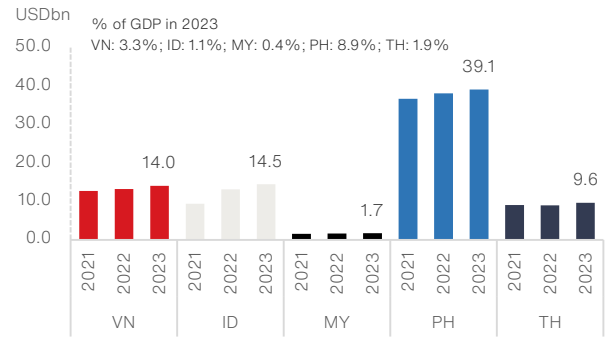
Source: CEIC

Fig 68. VN – Monthly Minimum Wages by Region



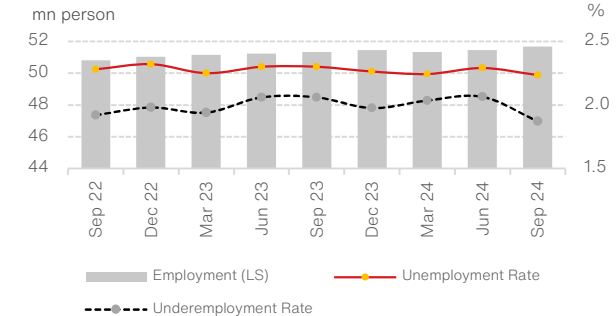
Source: CEIC

Fig 65. ASEAN – Remittances



Source: CEIC

Fig 67. VN – Labour Force & Unemployment Rate



Source: CEIC

Fig 69. VN – Business Registration Situation



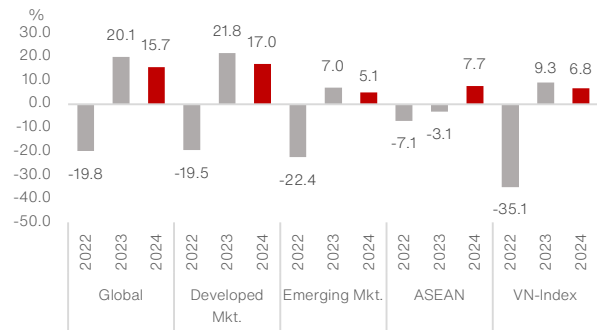
Source: GSO

As of Dec 24

VIETNAM CAPITAL MARKET

EQUITIES

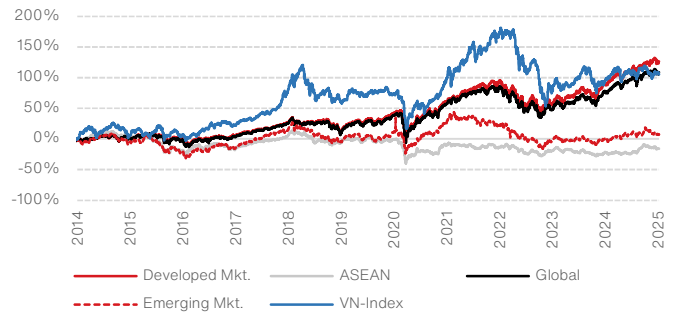
Fig 70. MSCI Index vs. VNIndex (YTD; USD term)



Source: Bloomberg

As of Dec 24

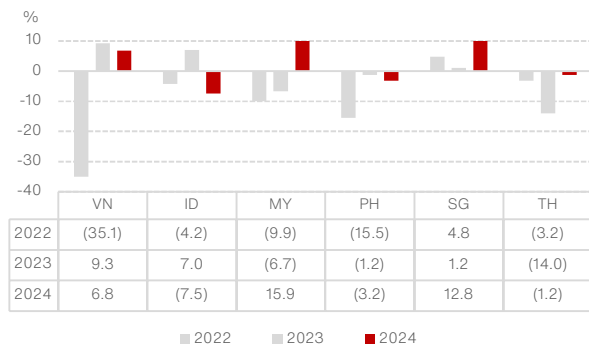
Fig 71. VN-Index & MSCI Global Index Performance



Source: Bloomberg

As of Dec 24

Fig 72. Stock Market Performance (YTD; USD term)



Source: Bloomberg

As of Dec 24

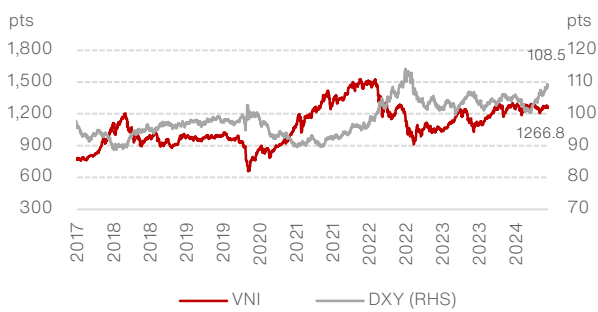
Fig 73. VN - Sector Performance

USD term	Weight (%)	MoM (%)	YTD (%)
Financials	44.9	2.8	21.8
Banks	40.0	3.0	23.7
Real Estate	13.1	-0.9	-3.0
Industrials	8.5	-0.6	7.1
Materials	9.0	1.8	21.5
Consumer Staples	8.4	-0.9	6.0
Utilities	5.8	-2.5	7.4
Consumer Discretionary	3.8	-2.4	37.9
Information Technology	4.1	-0.4	56.0
Energy	1.7	-6.0	21.8
Health Care	0.8	2.8	18.4
Communication Services	0.1	2.9	-0.9

Source: Bloomberg

As of Dec 24

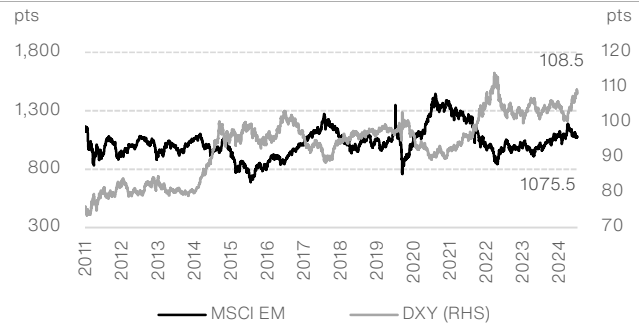
Fig 74. DXY vs VNI



Source: Bloomberg

As of Dec 24

Fig 75. DXY vs MSCI EM



Source: Bloomberg

As of Dec 24

Fig 76. VN - Average Daily Turnover

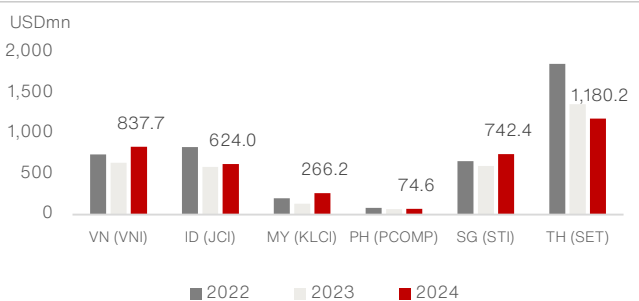


Average of one-month daily turnover of VN-index.

Source: Fiipro

As of Dec 24

Fig 77. ASEAN - Average Daily Turnover

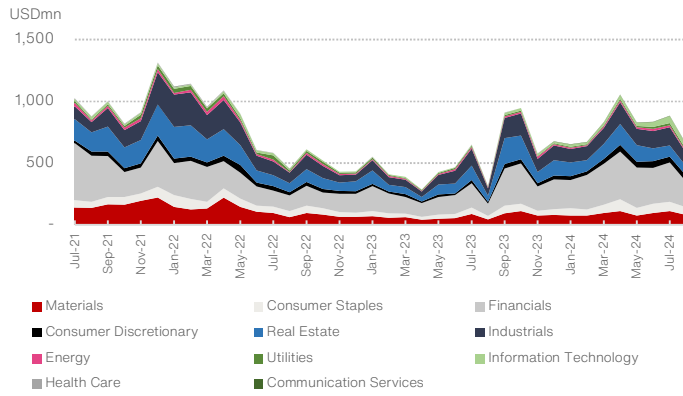


Average of year-to-date daily turnover of VN-index.

Source: Fiipro

As of Dec 24

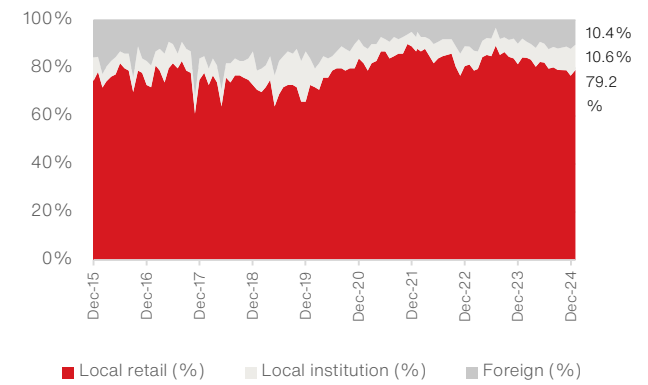
Fig 78. VN – Average Daily Turnover by Sector



Source: Fiipro

As of Dec 24

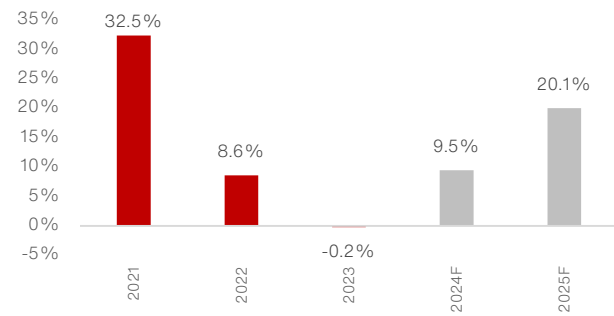
Fig 79. VN – Market Turnover by Investors



Source: Fiipro

As of Dec 24

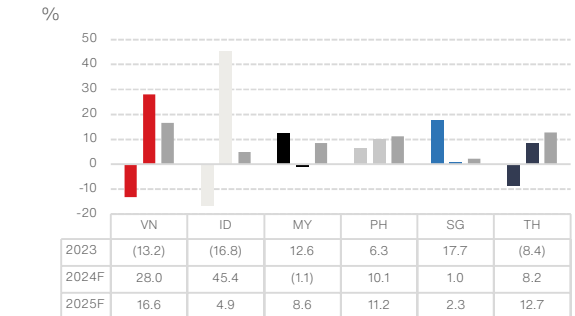
Fig 80. VN – Net Profit Growth (Core Earnings)



Source: Vinacapital Coverage

As of Dec 24

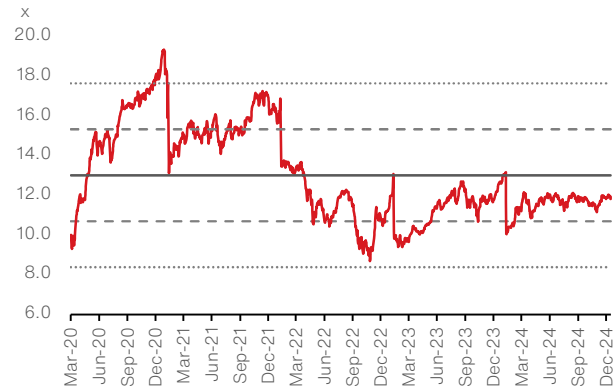
Fig 81. ASEAN – Consensus FY24E Net Profit Growth



Source: Bloomberg

As of Dec 24

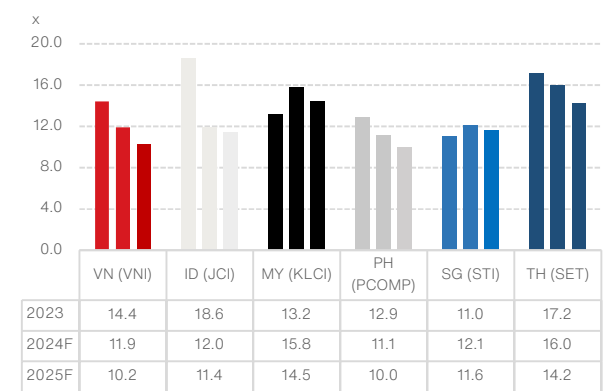
Fig 82. Valuation Band of VNI (forward PER)



Source: Bloomberg

As of Dec 24

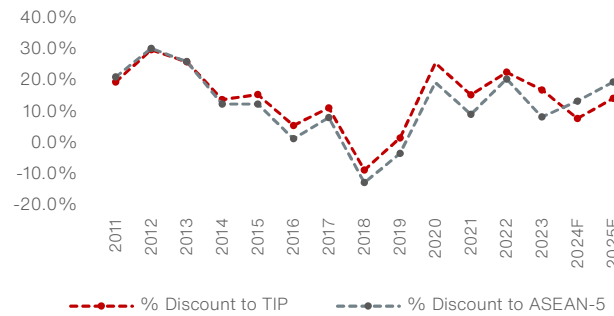
Fig 83. ASEAN – PER



Source: Bloomberg

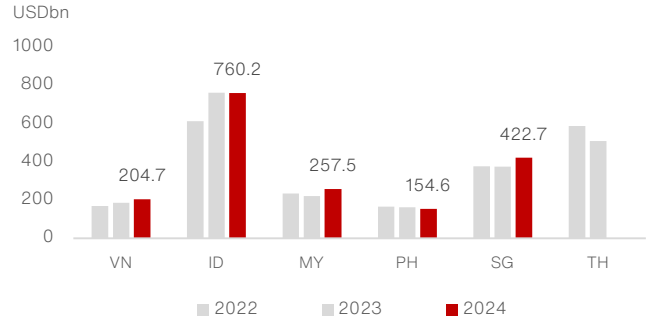
As of Dec 24

Fig 84. PER Discount to ASEAN



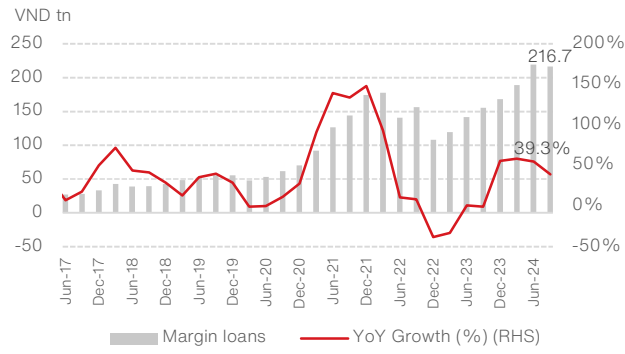
TIP: Thailand, Indonesia, Philippines; ASEAN-5: TIP, Malaysia, Singapore.

Fig 85. ASEAN – Market Cap



VN: HOSE only

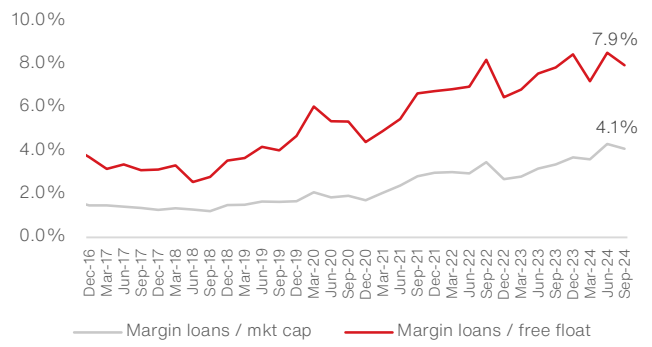
Fig 86. VN – Brokers Margin Loans



Source: Fiipro

As of Sep 24

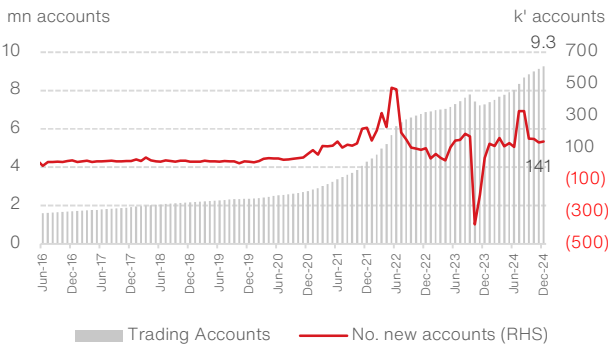
Fig 87. VN – Margin leverage



Source: Fiipro

As of Sep 24

Fig 88. VN – Number of Trading Accounts



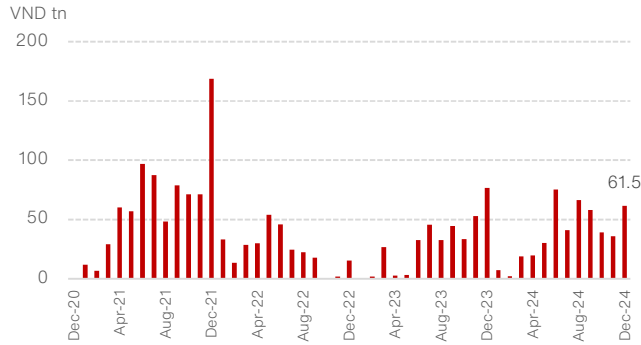
Includes Domestic & Foreign individual investors

Source: VSD

As of Dec 24

BONDS

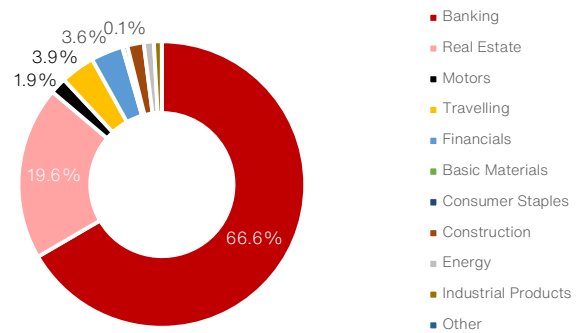
Fig 89. VN – Bond Issuance by month



Source: Hanoi Stock Exchange

As of Oct 24

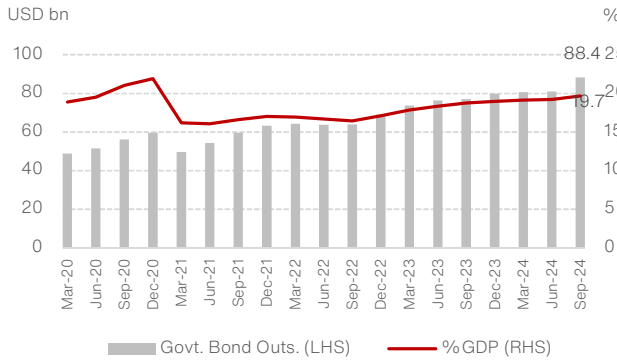
Fig 90. VN – Bond issuance by sector- TTM



Source: Hanoi Stock Exchange

As of Dec 24

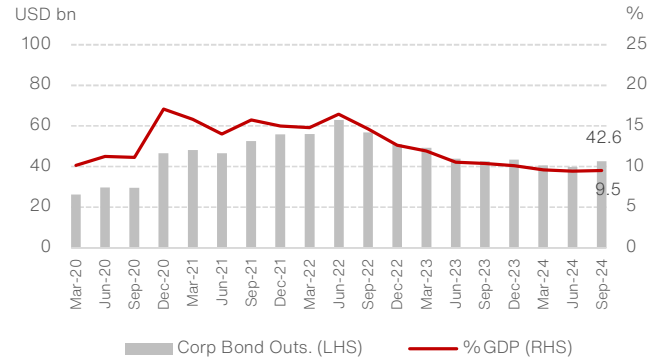
Fig 91. VN – Govt. Bond Outstanding as % of GDP



Source: Asian Bond Online (ABO)

As of Sep 24

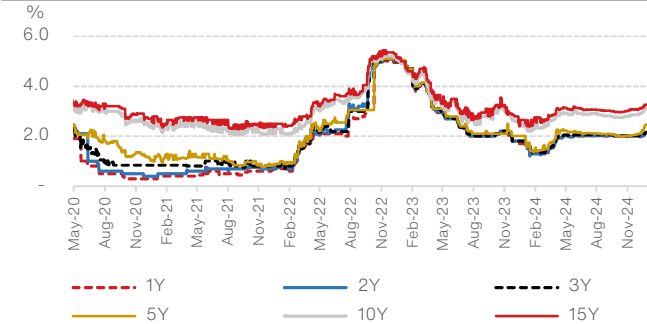
Fig 92. VN – Corp Bond Outstanding as % of GDP



Source: Asian Bond Online (ABO)

As of Sep 24

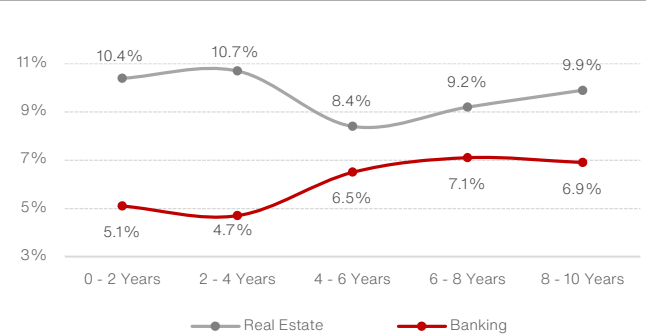
Fig 93. VN – Govt. Bond Yields



Source: Bloomberg

As of Dec 24

Fig 94. VN – Corp Bond Yields

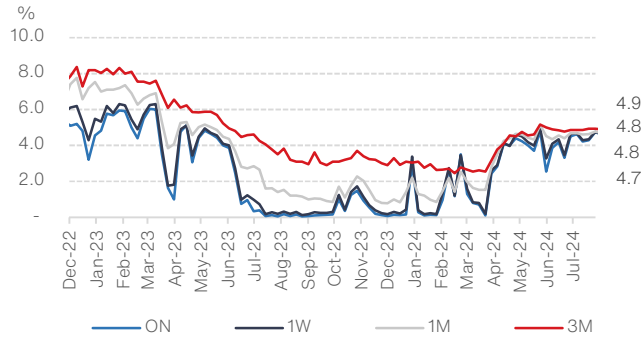


Source: Hanoi Stock Exchange

As of Dec 24

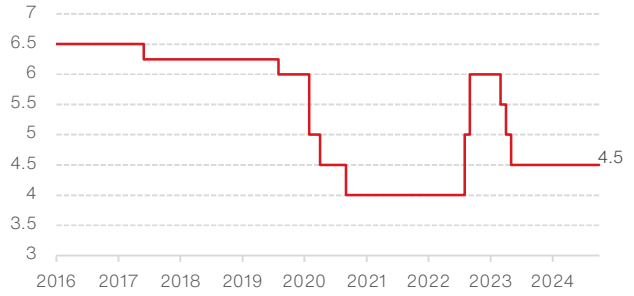
VIETNAM BANKING SYSTEM

Fig 95. VND Interbank Deposit Rate by Term



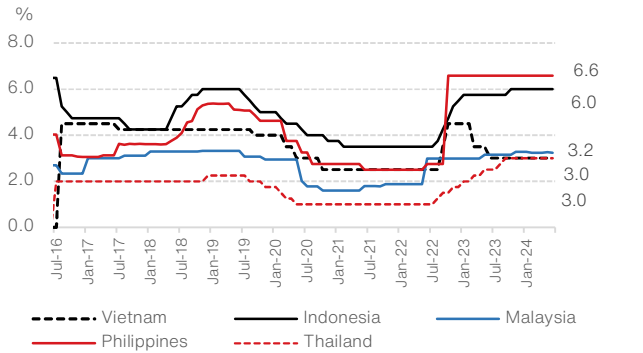
Source: Bloomberg As of Nov 24

Fig 96. VN – Refinancing Rate (%)



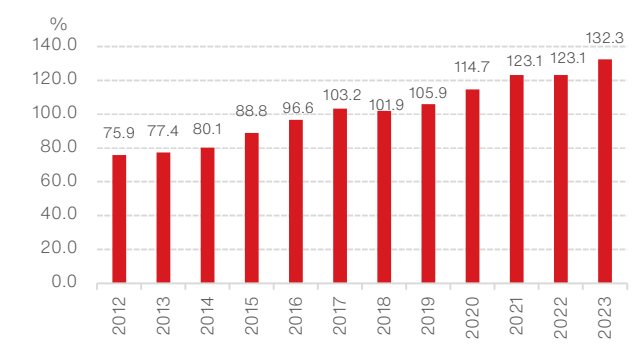
Source: CEIC As of Nov 24

Fig 97. ASEAN – Key Policy Rates – Discount Rates (%)



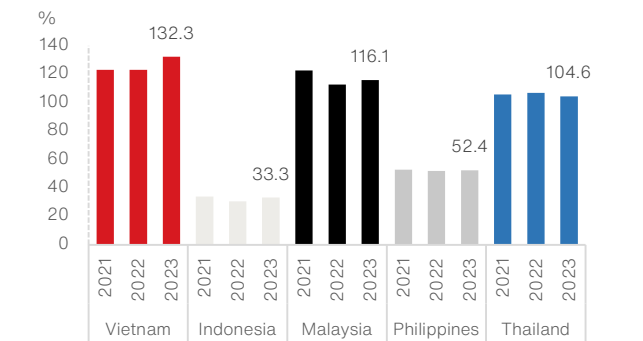
Source: CEIC As of Nov 24

Fig 98. VN – Loans/GDP



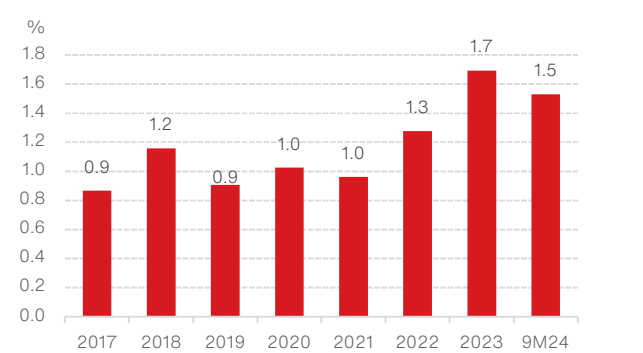
Source: CEIC

Fig 99. ASEAN – Loans/GDP



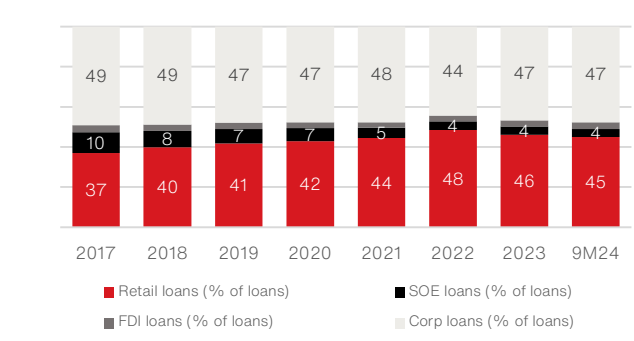
Source: CEIC

Fig 101. VN – NPL Formation Rate



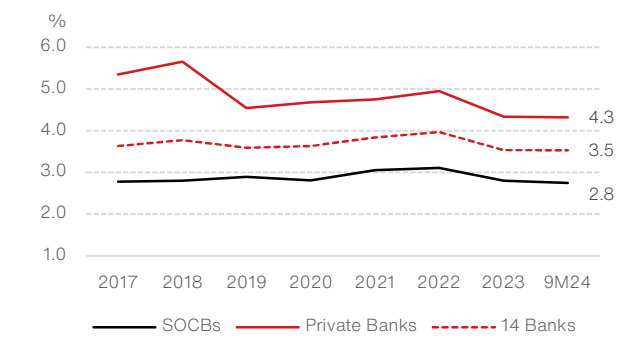
Source: Data of 14 banks under VinaCapital coverage

Fig 100. VN – Loan Breakdown



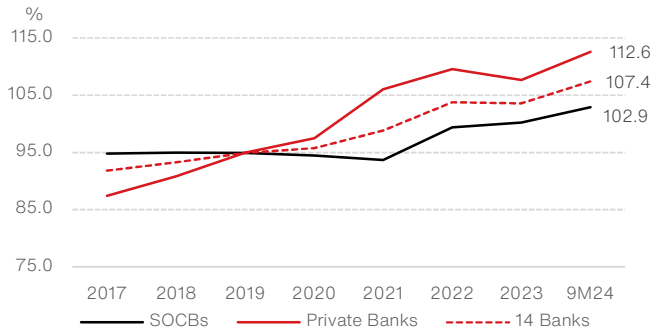
Source: Data of 14 banks under VinaCapital coverage

Fig 102. VN – NIM



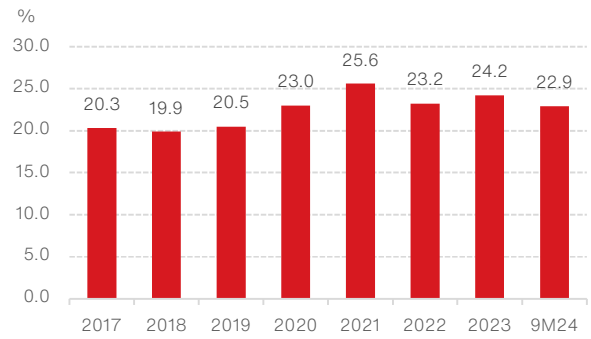
Source: Data of 14 banks under VinaCapital coverage

Fig 103. VN – LDR



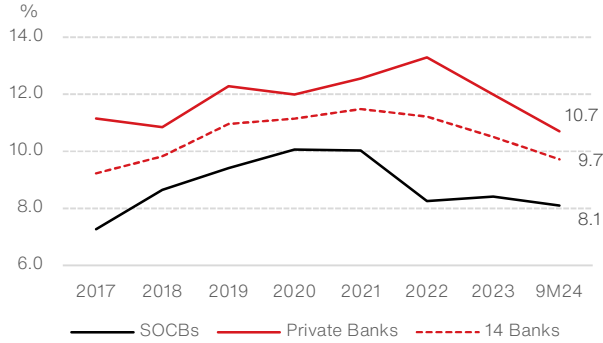
Source: Data of 14 banks under VinaCapital coverage

Fig 104. VN – CASA per total deposits



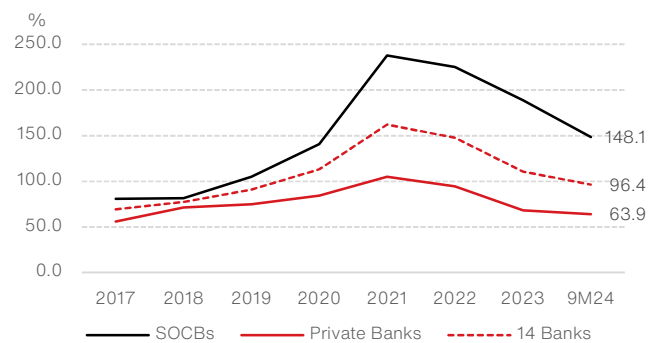
Source: Data of 14 banks under VinaCapital coverage

Fig 105. VN – Fee to Total Income



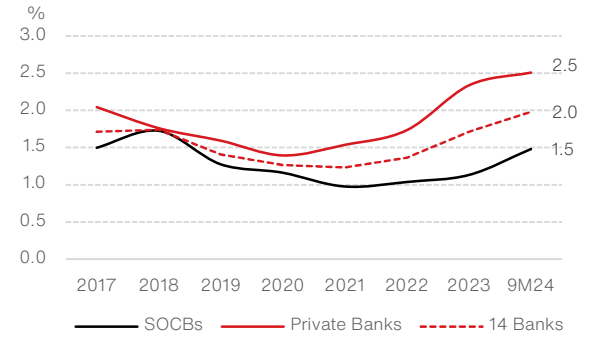
Source: Data of 14 banks under VinaCapital coverage

Fig 106. VN – Reserve Cover



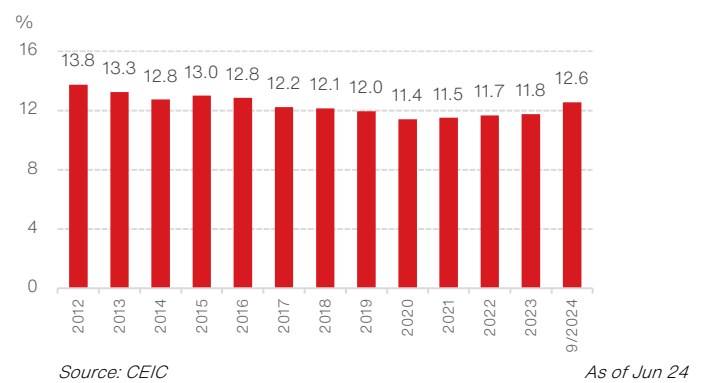
Source: Data of 14 banks under VinaCapital coverage

Fig 107. VN – NPLs To Loan



Source: Data of 14 banks under VinaCapital coverage

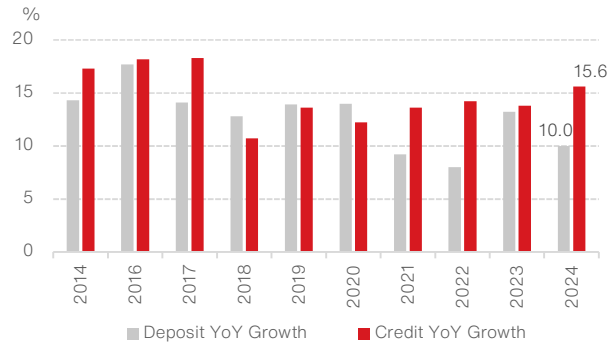
Fig 108. VN – CAR



Source: CEIC

As of Jun 24

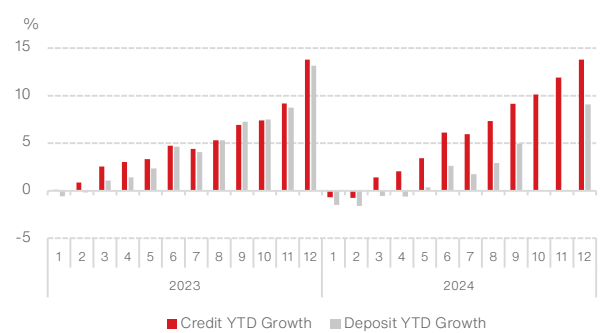
Fig 109. VN – Credit & Deposit YoY Growth



Source: CEIC, SBV, VinaCapital

As of 25 Dec 24

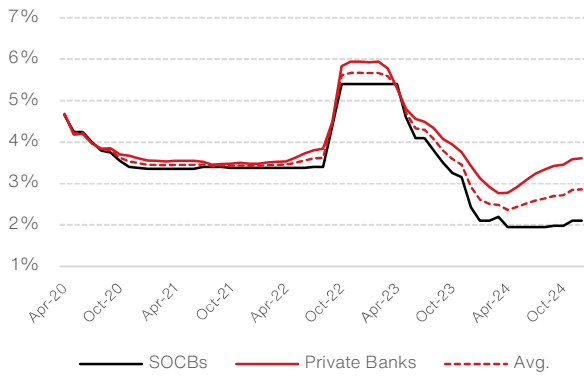
Fig 110. VN – Credit & Deposit YTD Growth



Source: CEIC

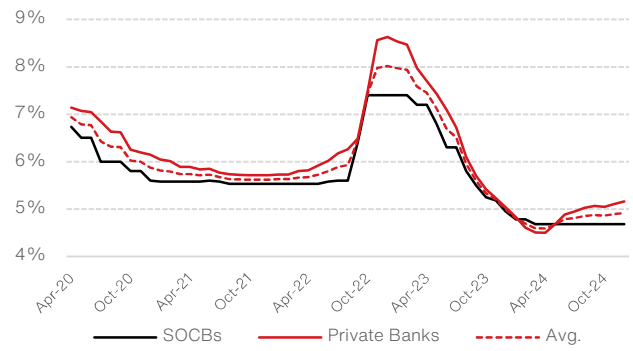
As of 25 Dec 24

Fig 111. VN - Deposit Rate 3M



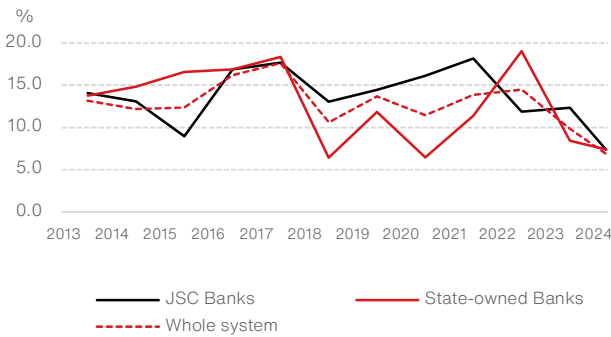
Source: CEIC As of Dec 24

Fig 112. VN - Deposit Rate 12M



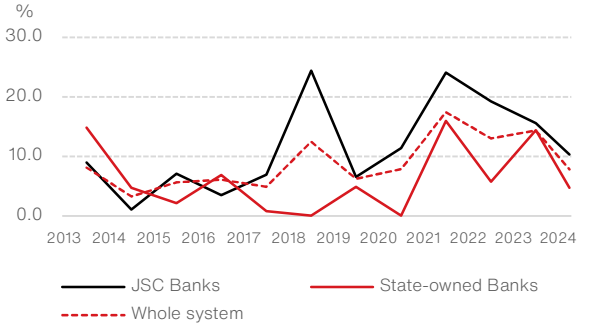
Source: CEIC As of Dec 24

Fig 113. Total System Assets YoY Growth



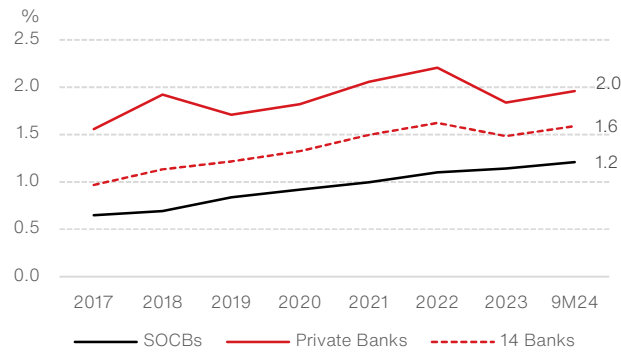
Source: CEIC As of Jun 24

Fig 114. System Regulatory Capital YoY Growth



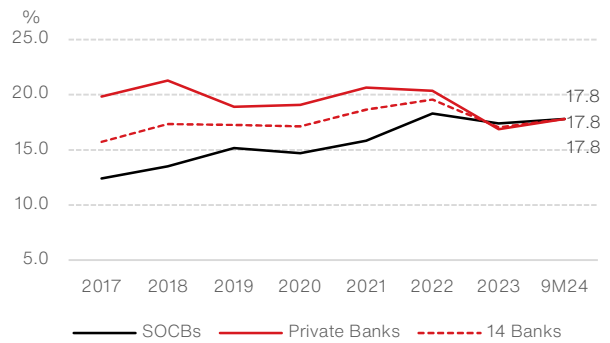
Source: CEIC As of Jun 24

Fig 115. ROA



Source: Data of 14 banks under VinaCapital coverage

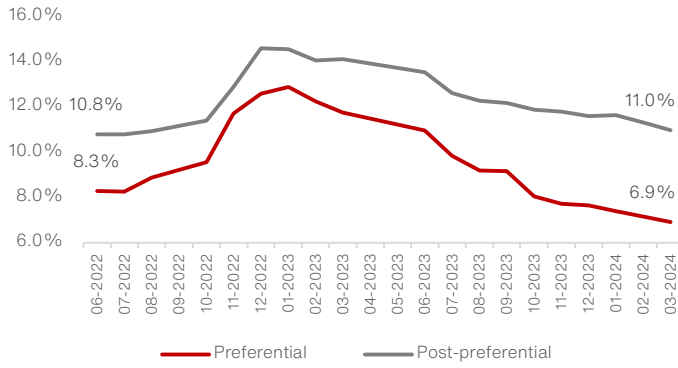
Fig 116. ROE



Source: Data of 14 banks under VinaCapital coverage

VIETNAM REAL ESTATE MARKET

Fig 117. Average mortgage rate by months



Source: Banks surveyed: VPB, TPB, MBB, OCB, SC, HLB, UOB, OceanBank, VCB, VIB, M; Source: Banks data

Fig 118. Real Estate credit – % of system credit

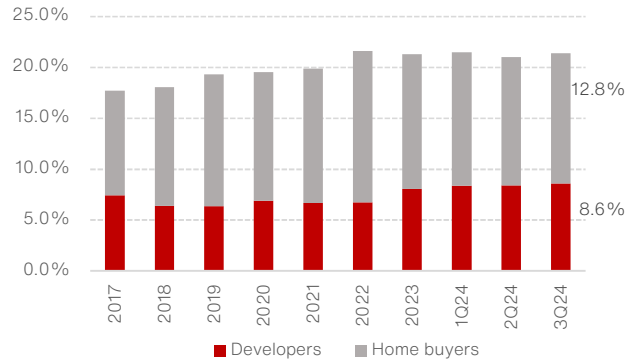
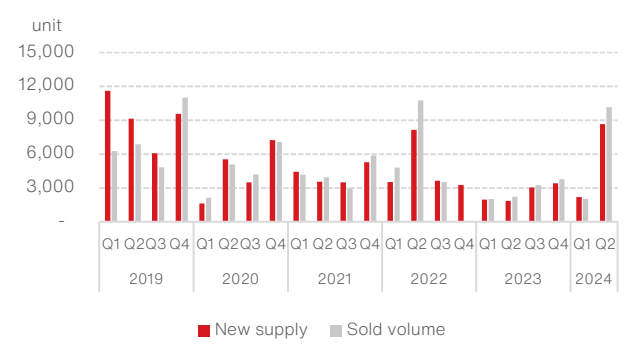


Fig 119. VN – New Supply and Sold Units in HCMC

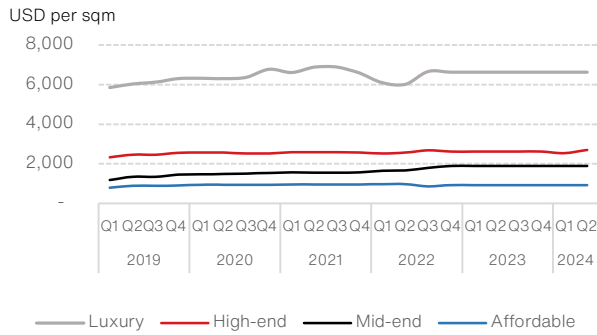


Fig 120. VN – New Supply and Sold Units in Hanoi



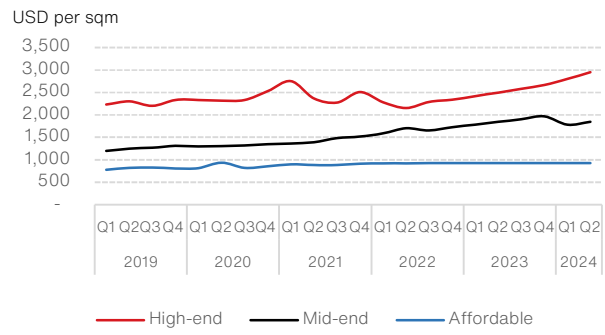
Source: CBRE

Fig 121. VN – Condo Primary Selling Price in HCMC



Source: CBRE

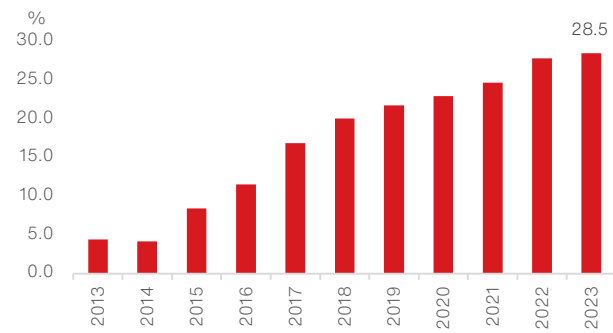
Fig 122. VN – Condo Primary Selling Price in Hanoi



Source: CBRE

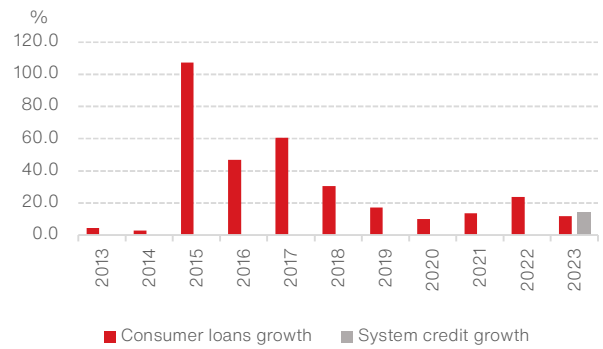
VIETNAM DOMESTIC CONSUMPTION

Fig 123. VN – Consumer Loans/GDP



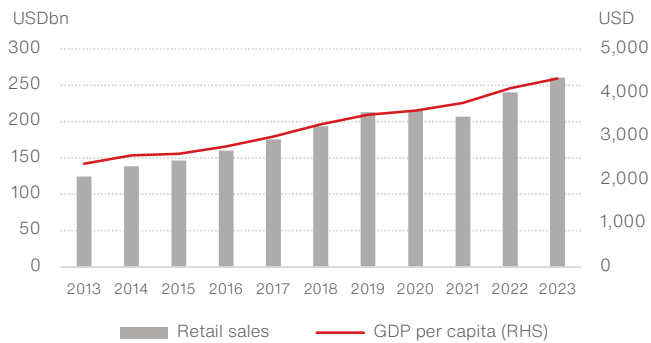
Source: VinaCapital

Fig 124. VN – Consumer Loans & Credit Growth (YoY)



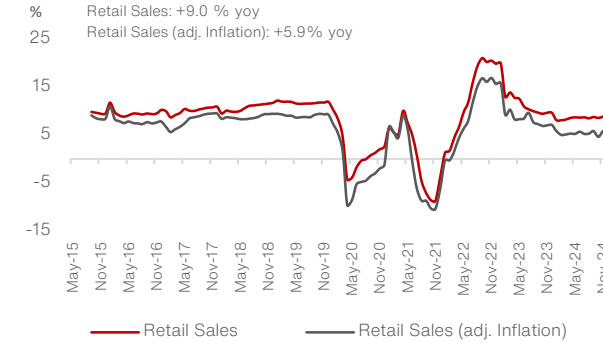
Source: Fiiipro

Fig 125. Retail Sales & GDP per Capita



Source: Bloomberg

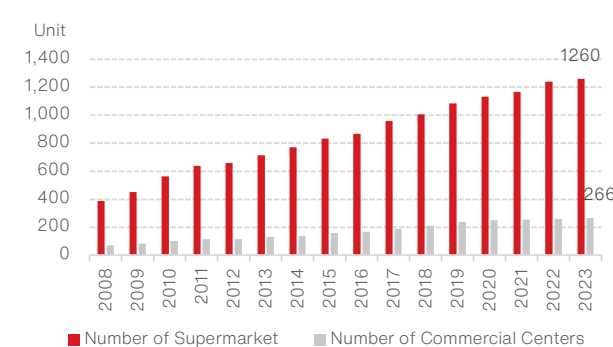
Fig 126. VN – Retail Sales & Consumer Confidence



Source: CEIC

As of Dec 24

Fig 127. VN – Number of Supermarkets & Shopping Centers



Source: CEIC

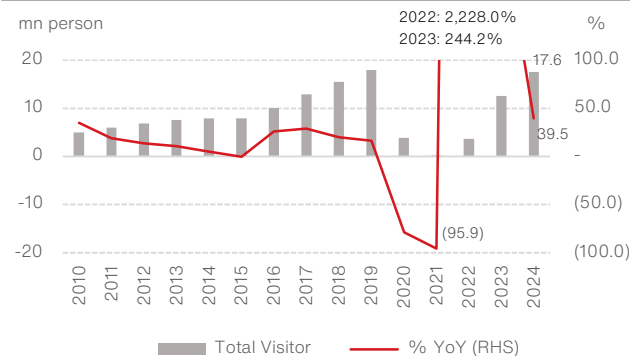
Fig 128. VN – Motor Vehicle Sales (Incl MBV & Lexus, unit)



Source: CEIC

As of Nov 24

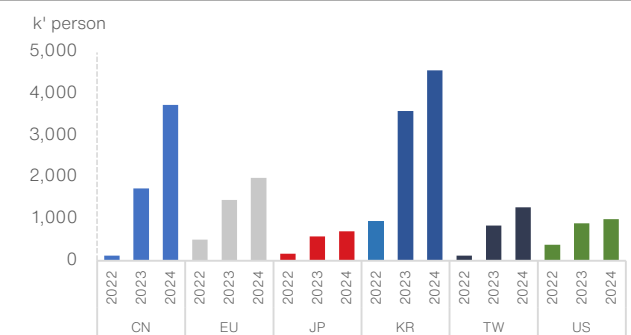
Fig 129. VN – Number of Visitor Arrival



Source: CEIC

As of Dec 24

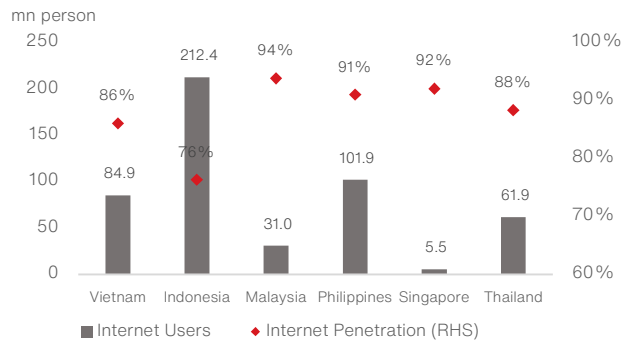
Fig 130. VN – Visitor Arrival by Country



Source: CEIC

As of Dec 24

Fig 135. ASEAN – Internet Use

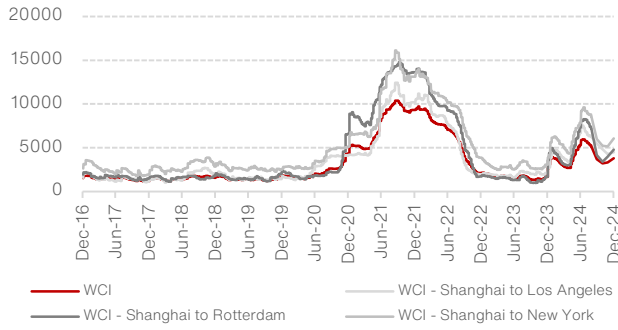


Source: CEIC

As of July 22

VIETNAM PORTS AND LOGISTICS

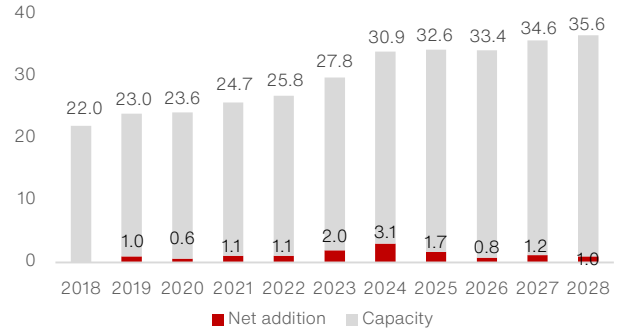
Fig 136. Global Container Freight Rate



Source: Bloomberg

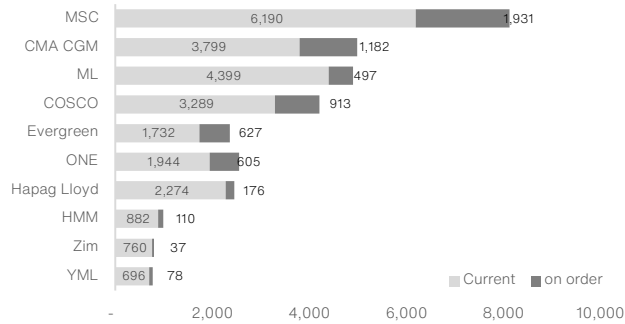
As of Dec 24

Fig 137. Global Market Development



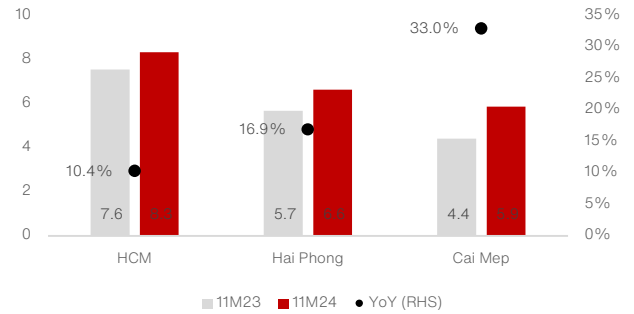
Source: Drewry, net addition = delivery minus scrapping

Fig 138. Global Orderbook and Current Capacity



Source: Alphaliner

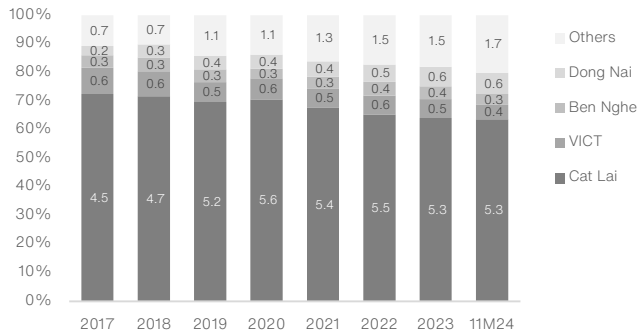
Fig 139. Vietnam Container Volume



Source: Vietnam Port Association

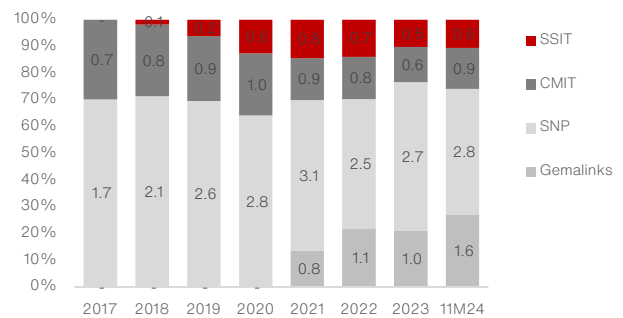
As of Nov 24

Fig 140. HCMC Container Volume



Source: Vietnam Port Association

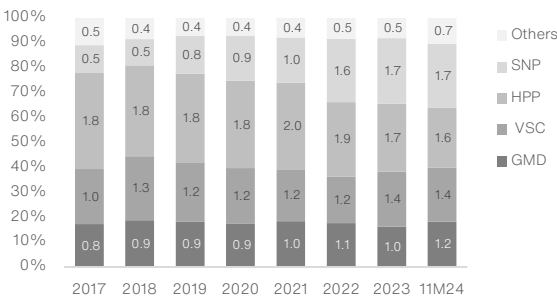
Fig 141. Cai Mep Container Volume



Source: Vietnam Port Association

As of Nov 24

Fig 142. Hai Phong Container Volume



Source: Vietnam Port Association

Note: Saigon New Port "SNP"; HaiPhong Port "HPP"